



27 March 2015

<name and address>

Perpetual WealthFocus Investment Advantage

**Client number** <client number>

**Account number** <account number>

<salutation>

**Investment option/s to be closed and wound up**

We are writing to advise that we will no longer be offering the following investment option/s (Option/s) in which you are invested on WealthFocus:

<Fund Name>

<Fund Name>

<Fund Name>

We periodically review the investment options offered. Due to the Option's/Options' relatively small size on WealthFocus we believe its/their ongoing management is no longer viable and it is in the best interests of investors to wind it/them up.

**How will you be affected?**

The Option/s is/are now closed to transaction requests. However, schedule withdrawals, such as under an existing withdrawal plan, will continue to be paid. Should you have a regular savings plan, it will be adjusted to remove the option/s being wound up.

Effective 1 May 2015, your holding in the winding up Option/s will be switched pro-rata to your other option/s based on your holdings as at 24 April 2015. If you only hold a winding up Option/s we will return your money to you.

If you would prefer your money to be switched to another option/other options of your choice please complete and return the enclosed switch form to us by no later than 24 April 2015. The choice of investment options is shown in the Product Disclosure Statement available from our website or by calling us.

We may pay a special distribution prior to the termination of the Option/s.

**More information**

If you would like more information, please phone us on 1800 022 033 between 8.30am and 6pm (Sydney time) or speak to your financial adviser.

Yours sincerely

A handwritten signature in black ink, appearing to read "Paul Statham".

Paul Statham  
General Manager, Operations & Business