



22 February 2018

The Manager  
Company Announcements  
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Dear Sir / Madam

Perpetual Limited – Half Year Report (Appendix 4D) for the period ended 31 December 2017.

The Directors of Perpetual Limited (the “Company”) announce the reviewed results of the consolidated group for the period ended 31 December 2017 as follows:

<b>Results for announcement to the market</b>		
<b>Extracted from 31 December 2017 Half Year Financial Report</b>	<b>\$'000</b>	<b>% Movement</b>
Revenue from ordinary activities excluding income from structured investments <sup>(1)</sup>	265,631	+6%
Net profit after tax attributable to equity holders of Perpetual Limited	68,051	+3%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	71,530	+9%

<sup>1</sup> Structured investments revenue totalled \$3,636,000 (31 December 2016: \$3,997,000).

<b>Dividend information</b>	<b>Amounts per Share (cents)</b>	<b>Franked amounts per Share (cents)</b>	<b>Tax Rate for Franking</b>
Interim dividend per share (to be paid 26 March 2018)	135	135	30%

<b>Final dividend dates</b>	
Ex-dividend date	28 February 2018
Record date	1 March 2018
Payment date	26 March 2018

<b>Net tangible assets</b>	<b>31-Dec-17</b>	<b>31-Dec-16</b>
Net tangible assets per security	\$6.59	\$5.95

## Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2018 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 6 March 2018 and ending 19 March 2018; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found in the Shareholder Centre section of Perpetual's website at <https://www.perpetual.com.au/About/Shareholders> and select Dividend Reinvestment Plan.

## Last Election Date for Participation in the 2018 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 2 March 2018.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours faithfully



**Gillian Larkins**  
Chief Financial Officer