

Perpetual and Pendal named in Fund Manager of the Year awards

23 April 2024



Perpetual and Pendal have been named as finalists in seven categories of the 2024 Money Management / Lonsec Fund Manager of the Year awards.

Perpetual Asset Management is a finalist in five categories, including Fund Manager of the Year:

- Fund Manager of the Year Perpetual Asset Management
- Australian Large Cap Equity Fund of the Year <u>Perpetual SHARE-PLUS Long-Short Fund</u>
- Australian Small Cap Equity Fund of the Year <u>Perpetual Smaller Companies Fund</u>
- Australian Fixed Income Fund of the Year <u>Perpetual Diversified Income Fund</u>
- Multi-Asset Fund of the Year <u>Perpetual Balanced Growth Fund</u>

Pendal, part of Perpetual Group, has been recognised in three categories:

- Australian Property Securities Fund of the Year <u>Pendal Property Securities Fund</u>
- Global Emerging Market Equity Fund of the Year <u>Pendal Global Emerging Markets</u>
 <u>Opportunities Fund</u>
- Australian Fixed Income Fund of the Year <u>Pendal Short Term Income Securities Fund</u>

Each nominee is thoroughly reviewed by respected investment research house Lonsec.

"The Fund Manager of the Year Awards are a celebration of the very best of the funds management industry and we are again thrilled to partner with Money Management to showcase this year's finest and brightest," said Lonsec research executive director Lorraine Robinson.

"We have applied the same rigorous approach we take to researching and rating funds, to evaluating the nominees and choosing winners in each of the group award categories and we congratulate all the finalists announced today."

Finalists are shortlisted following a meticulous judging process, with winners revealed on June 13.

View the full list of 2024 finalists, visit the event page.

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The product disclosure statement (PDS) for the relevant funds, issued by PIML, should be considered before deciding whether to acquire or hold units in the Fund. The PDS and Target Market Determination can be

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