



Perpetual Select Super Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057010
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703

SWITCH REQUEST

Please complete this form in black ink using **BLOCK** letters.

Please note that this form can only be used when switching to investment options available in the Select Super Plan.

1. Investor details (must be completed)

client number	<input type="text"/>	account number	<input type="text"/>
name	<input type="text"/>		

2. Investment strategies for future investments

Please update my investment strategy to reflect the below switch. Your investment strategy is used for future additional investments, existing savings plan and auto-rebalancing (where applicable).

<input type="checkbox"/> yes	<input type="checkbox"/> no
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3. Switch details

Switch from		Switch to	
name of investment option	\$ or %	name of investment option	\$ or %
Total		Total	

Please note: Investment in Perpetual Geared Australian investment option is restricted to a maximum of 50% of your account balance in the Super Plan. You must tick the box in Section 5 if this switch represents your first investment into this investment option.

4. Auto-rebalancing

Please note this section is only applicable if this switch represents your first investment into Perpetual Select Geared Australian Share Investment Option and you currently do not have auto-rebalancing.

<input type="checkbox"/> yes	<input type="checkbox"/> no	frequency:	<input type="checkbox"/> quarterly	<input type="checkbox"/> half yearly	<input type="checkbox"/> annually
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If no selection is made, 'yes' will be assumed. If you do not nominate a frequency the default of 'annually' will be assumed. The investment strategy will be based on your investments after the switch unless specified in writing by you.

5. Applicant signature and declaration

Please note: The terms and conditions for the investment options you have selected may differ from your previous selection. Please contact your financial adviser, call our Perpetual Select Client Service Team on 1800 003 001 or visit our website at www.perpetual.com.au for a copy of the current Product Disclosure Statement with details of all available investment options.

Perpetual Select Geared Australian Share and Perpetual Select Geared High Growth Investment Options

(You must read and sign the below if this switch represents your first investment into Perpetual Select Geared Australian Share and/or Perpetual Select Geared High Growth Investment Options)

I have thoroughly read the 'Investment risks', 'Gearing risk' and Gearing policy' sections of the 'Your Super Plan account' document. I understand the greater risks associated with my selection of the Perpetual Select Geared Australian and/or Perpetual Select High Growth Investment Options and that it has a suggested investment timeframe of seven years or more.

I acknowledge and accept that, if the value of my investment in Perpetual Select Geared Australian Share Investment Option has risen above or falls below my nominated percentage allocation (or the default percentage allocation if I do not make a nomination) at my nominated review date (or the default frequency if I do not make a nomination) it will be automatically rebalanced to my nominated percentage allocation (or default percentage allocation) across my investments. I acknowledge that the buy/sell spread will apply to this rebalancing transaction.

signature	<input type="text"/>	date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
print name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Forward your completed form to your financial adviser or you can post the form to:

Reply Paid 4171
Perpetual Select Super Plan
GPO Box 4171
Sydney NSW 2001

Alternatively, you can send us a copy by email or fax:

Email: investments@perpetual.com.au
Fax: 02 8256 1427