



Perpetual Select Super Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315

TRANSFER AUTHORITY

1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from. Please photocopy as many forms as you need and send to each fund you are rolling your money from.

title	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	other	<input type="checkbox"/>	date of birth	<input type="checkbox"/>	<input type="checkbox"/>	/	<input type="checkbox"/>	<input type="checkbox"/>	/	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
first name(s)	<input type="text"/>																						
last name	<input type="text"/>																						
tax file number ¹	<input type="text"/>																						
1. While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.																							
gender	male	<input type="checkbox"/>	female	<input type="checkbox"/>																			
phone (after hours)	<input type="text"/>										phone (business hours)	<input type="text"/>											
postal address	<input type="text"/>																						
suburb	<input type="text"/>										state	<input type="text"/>		postcode	<input type="text"/>								
If the address held by your 'FROM' fund is different to your current address, please give details below.																							
previous address	<input type="text"/>																						
suburb	<input type="text"/>										state	<input type="text"/>		postcode	<input type="text"/>								

2. Fund details

FROM (transferring fund)		TO (receiving fund)	
fund name	<input type="text"/>	fund name	PERPETUAL'S SELECT
fund address	<input type="text"/>	fund phone number	1 8 0 0 0 0 3 0 0 1
fund phone number	<input type="text"/>	client number (if known)	<input type="text"/>
client number	<input type="text"/>	account number (if known)	<input type="text"/>
Australian business number (ABN) (if known)	<input type="text"/>	Australian business number (ABN)	5 1 0 6 8 2 6 0 5 6 3
unique superannuation identifier	<input type="text"/>	unique superannuation identifier	P E R 0 1 3 8 A U

I authorise the transfer of the total value or partial value \$ of my benefit in the above superannuation fund or policy to: **Perpetual Superannuation Limited, Perpetual Select Super Plan, GPO Box 4171, Sydney NSW 2001.**

Send the Rollover Benefit Statement directly to Perpetual.



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COMPLIANCE LETTER

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual Select Super Plan is part of a complying fund.

To Whom It May Concern,

Perpetual's Select Superannuation Fund

RSE Registration No. R1057034

Australian Business Number (ABN): 51 068 260 563

Unique Superannuation Identifier (USI): PER0138AU (Super Plan)

Perpetual's Select Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 1 March 1989 (as amended) (Trust Deed). The Trustee of the Fund is Perpetual Superannuation Limited.

The Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations.

Yours faithfully

Directors, Perpetual Superannuation Limited

Perpetual Superannuation Limited

ABN 84 008 416 831

AFSL 225246

RSE L0003315

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123 Pitt Street

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