Perpetual

Perpetual Select Pension Plan
Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057010
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R105703

SWITCH REQUEST

Please complete this form in black ink using BLOCK letters.
Please note that this form can only be used when switching to investment options available in the Select Pension Plan.

1. Investor details (must be completed)

client number

account number

name

2. Investment strategies for future investments

Please update my investment strategy to reflect the below switch. Your investment strategy is used for auto-rebalancing and pension payments (where applicable).

If no selection is made, 'yes' will be assumed.

☐ yes ☐ no

3. Switch details

Switch from		Switch to	
name of investment option	$ or %	name of investment option	$ or %
Total		**Total**	

4. Applicant signature and declaration

Please note: The terms and conditions for the investment options you have selected may differ from your previous selection.

Please contact your financial adviser, call our Investor Services Centre on 1800 022 033 or visit our website at www. perpetual.com.au for a copy of the current Product Disclosure Statement with details of all available investment options.

signature

date / /

print name

Forward your completed form to your financial adviser or you can post the form to:
Reply Paid 4171, Perpetual Select Pension Plan, GPO Box 4171, Sydney NSW 2001.

Alternatively, you can send us a copy by email**: investments@perpetual.com.au** or fax: **02 8256 1427**

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