



# Perpetual MySuper

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315  
MySuper product authorisation number 51068260563643

## TRANSFER AUTHORITY

### 1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from. Please photocopy as many forms as you need and send to each fund you are rolling your money from.

title	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	other	<input type="text"/>	date of birth	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>		
first name(s)	<input type="text"/>																		
last name	<input type="text"/>																		
tax file number <sup>1</sup>	<input type="text"/>																		
1. While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.																			
gender	male	<input type="checkbox"/>	female	<input type="checkbox"/>															
phone (after hours)	<input type="text"/>										phone (business hours)	<input type="text"/>							
postal address	<input type="text"/>																		
suburb	<input type="text"/>										state	<input type="text"/>		postcode	<input type="text"/>				
If the address held by your 'FROM' fund is different to your current address, please give details below.																			
previous address	<input type="text"/>																		
suburb	<input type="text"/>										state	<input type="text"/>		postcode	<input type="text"/>				

### 2. Fund details

FROM (transferring fund)		TO (receiving fund)	
fund name	<input type="text"/>	fund name	PERPETUAL'S SELECT SUPERANNUATION FUND
fund address	<input type="text"/>	fund phone number	1 8 0 0 0 0 3 0 0 1
fund phone number	<input type="text"/>	client number (if known)	<input type="text"/>
client number	<input type="text"/>	account number (if known)	<input type="text"/>
Australian business number (ABN) (if known)	<input type="text"/>	Australian business number (ABN)	5 1 0 6 8 2 6 0 5 6 3
unique superannuation identifier	<input type="text"/>	unique superannuation identifier	P E R 0 7 0 5 A U

I authorise the transfer of  the total value or  partial value \$  of my benefit in the above superannuation fund or policy to: **Reply Paid 4171, Perpetual MySuper, GPO Box 4171, Sydney NSW 2001.**  
Send the Rollover Benefit Statement directly to Perpetual.

### 3. Proof of identity

If you do not provide proof of identity with this form your 'FROM' fund may not release your benefit and delay transferring it to us until you do.

I have attached a certified copy of my driver's licence or passport

**or**

I have attached certified copies of my:

Birth/Citizenship Certificate or Centrelink Pension Card

**AND**

Centrelink payment letter or Government or local council notice (less than one year old) with name and address

#### **Certification of personal documents**

All copied pages of ORIGINAL proof of identification documents (including any linking documents) need to be certified as true copies by an individual approved to do so (see below).

The person who is authorised to certify documents must sight the original and the copy and make sure both documents are identical, then make sure all pages have been certified as true copies by writing or stamping 'certified true copy' followed by their signature, printed name, qualification (eg Justice of the Peace, Australia Post employee, etc) and date.

The following people are authorised to certify documents:

- a permanent employee of Australia Post with five or more years of continuous service
- a finance company officer with five or more years of continuous service (with one or more finance companies)
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having five or more years continuous service with one or more licensees
- a notary public officer
- a police officer
- a registrar or deputy registrar of a court
- a Justice of the Peace
- a person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner
- an Australian consular officer or an Australian diplomatic officer
- a judge of a court
- a magistrate, or
- a Chief Executive Officer of a Commonwealth court.

### 4. Authorisation

By signing this request form I:

- declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)																								
last name																								
signature																date			/			/		



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# COMPLIANCE LETTER

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual MySuper is part of a complying fund.

To Whom It May Concern,

### Perpetual's Select Superannuation Fund

RSE Registration No. R1057034

Australian Business Number (ABN): 51 068 260 563

Unique Superannuation Identifier (USI): PER0705AU

Perpetual's Select Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 1 March 1989 (as amended) (Trust Deed). The Trustee of the Fund is Perpetual Superannuation Limited.

The Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations.

Yours faithfully

**Directors, Perpetual Superannuation Limited**

### Perpetual Superannuation Limited

ABN 84 008 416 831  
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RSE L0003315

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### Investor service

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