



**Perpetual Select Super Plan  
Perpetual Select Pension Plan  
Perpetual MySuper**

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057034  
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034  
MySuper product authorisation number 51068260563643

# CHANGE OF INSTRUCTIONS FORM

Please complete all pages of this form in black ink using BLOCK letters.

Please ensure you complete section 1 'Investor details' and section 7 'Investor's signature' in addition to the sections where you require a change to the instructions we hold on record.

## 1. Investor details (must be completed)

client number	<input type="text"/>	account number	<input type="text"/>
investor name	<input type="text"/>		
I wish to change my instructions for (please tick relevant box(es)):			
Super Plan	<input type="checkbox"/>	Pension Plan	<input type="checkbox"/>
		MySuper	<input type="checkbox"/>

## 2. Change of contact details

c/- (if applicable)	<input type="text"/>		
postal address	<input type="text"/>		
suburb	state	postcode	
country	<input type="text"/>		
phone (after hours)	phone (business hours)		<input type="text"/>
mobile	fax	<input type="text"/>	
email	<input type="text"/>		

## 3. Change of banking instructions

I wish to change my instructions for (please tick relevant box(es)):

use account for	withdrawals	<input type="checkbox"/>	savings plan direct debits (Super Plan only)	<input type="checkbox"/>	pension payments	<input type="checkbox"/>
institution	<input type="text"/>					
branch	<input type="text"/>					
account name	<input type="text"/>					
branch number (BSB)	<input type="text"/>	-	<input type="text"/>	account number	<input type="text"/>	

Must be an Australian bank, building society or credit union account.

#### 4. Pension payment details (Pension Plan only)

please advise whether this change is for:  Allocated Pension (AP)  Term Allocated Pension (TAP)  Account Based Pension (ABP)

pension payment amount (AP only)  minimum  maximum or an amount (before tax) of \$

pension payment amount (TAP only)  'standard' amount  
 less than 'standard' amount (maximum 10%) \$   
 More than 'standard' amount (maximum 10%) \$

pension payment amount (ABP only)  minimum or an amount (before tax) of \$

I would like to receive my first pension payment on the 25th day of    
(please specify month and year – subject to all documents being received seven [7] business day in advance)

I would like to receive my pension payments  monthly  quarterly  half-yearly  yearly

#### 5. Change of authorised representative appointment

I have read the conditions of appointment of an authorised representative set out in the Product Disclosure Statement for the Perpetual's Select Super Plan, Perpetual's Select Pension Plan or Perpetual MySuper (as applicable) and agree to the conditions therein.

first name(s)	<input type="text"/>		
last name	<input type="text"/>		
authorised representative's signature	<input type="text"/>	date	<input type="text"/> / <input type="text"/> / <input type="text"/>
investor's signature	<input type="text"/>	date	<input type="text"/> / <input type="text"/> / <input type="text"/>

**COMPANY SEAL**

#### 6. Change of financial adviser

I have a new financial adviser whose details appear below. I acknowledge that Perpetual will hold personal information about me and will disclose this information to my financial adviser. I acknowledge that Perpetual will cease to disclose this personal information if I notify Perpetual that the financial adviser below no longer acts on my behalf.

adviser name	<input type="text"/>
Perpetual adviser number*	<input type="text"/>
or 1. Dealer Group* and	<input type="text"/>
2. Dealer Group Branch location*	<input type="text"/>
* Please ask your adviser for this information as we require it to identify your adviser and process your request.	
adviser postal address	<input type="text"/>
suburb	<input type="text"/>
state	<input type="text"/>
postcode	<input type="text"/>

## 7. Investor's signature (must be completed)

Important notes: Please ensure that you sign the form where indicated. Ensure that the form is signed as per the current signing instructions we have on record. If no amendments have been made, the current signatory for the account is the individual who signed the initial investment application form. If signed under Power of Attorney, the Attorney certifies that he or she has not received notice of revocation of the Power. The Power of Attorney or a certified copy must be sent to Perpetual if not previously provided. For enquiries or a copy of a current Product Disclosure Statement, call Perpetual on 1800 003 001 during business hours (Sydney Time).

investor's signature		date <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/>
----------------------	--	---

## 8. Mailing instructions

### Return this form to:

Reply Paid 4171  
Perpetual Select  
GPO Box 4171  
Sydney NSW 2001  
Australia