

CHANGES TO STANDARD RISK MEASURES

15 March 2017

The information in this document forms part of the Product Disclosure Statements (PDS) for:

PERPETUAL WEALTHFOCUS INVESTMENT ADVANTAGE
Issue 6 dated 17 April 2015

PERPETUAL WEALTHFOCUS WHOLESALE INVESTMENT ADVANTAGE
Issue 4 dated 17 April 2015

PERPETUAL WEALTHFOCUS SUPER PLAN
Issue 6 dated 17 April 2015
PERPETUAL WEALTHFOCUS WHOLESALE SUPER PLAN
Issue 4 dated 17 April 2015

PERPETUAL WEALTHFOCUS PENSION PLAN
Issue 10 dated 17 April 2015
PERPETUAL WEALTHFOCUS WHOLESALE PENSION PLAN
Issue 4 dated 17 April 2015

Issued by Perpetual Investment Management Limited

Issued by Perpetual Superannuation Limited

Standard Risk Measures

The Standard Risk Measure (SRM) is based on industry guidance to allow members/investors to compare investments that are expected to deliver a similar number of negative annual returns over any 20 year period.

Investment Option	Previous Risk Level	New Risk Level
Fixed Income		
Perpetual Dynamic Fixed Income	5 – Medium to high	6 - High
Schroder Fixed Income	4 – Medium	5 – Medium to high
Australian Shares		
Vanguard Australian Shares Index	6 - High	7 – Very high
International Shares		
Vanguard International Shares Index (Hedged)	6 - High	7 – Very high

Investment Option	Previous Risk Level	New Risk Level
Diversified – conservative		
Perpetual Conservative Growth	4 – Medium	5 – Medium to high
Diversified – balanced		
Ibbotson Balanced Growth	5 – Medium to high	6 – High
Diversified – growth		
Perpetual Split Growth	6 – High	7 – Very high

The SRM is not a complete assessment of all forms of investment risk, for instance it does not detail what the size of the negative return could be or the potential for a positive return to be less than a member/investor may require to meet their objectives. Further, it does not take into account the impact of administration fees on the likelihood of a negative return.

You should still ensure you are comfortable with the risks and potential losses associated with your chosen investment option(s).

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FURTHER INFORMATION

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