



AMP Capital Enhanced Yield Fund

Dated: 12 September 2008
Issued by AMP Capital Investors Limited
ABN 59 001 777 591
AFSL 232497

Product Disclosure Statement

For wholesale investors

Dated 28 November 2008
Issued by AMP Capital Investors Limited
ABN 59 001 777 591
AFSL 232497

Supplementary Product Disclosure Statement **AMP Capital Enhanced Yield Fund**

ARSN 104 127 013

APIR code Wholesale units – AMP0684AU

This is a Supplementary Product Disclosure Statement which supplements:

- the AMP Capital Enhanced Yield Fund Product Disclosure Statement dated 12 September 2008 (the PDS)

and must be read together with the above document.

The purpose of this Supplementary PDS is to update information about the following:

- Part 1: Liquidity
- Part 2: Borrowing facility
- Part 3: Asset valuation policy
- Part 4: Processing applications
- Part 5: Withdrawal process.

Part 1: Liquidity

1.1 Overview

Under the heading 'Overview' on page 2, the first paragraph is deleted and replaced with:

The AMP Capital Enhanced Yield Fund aims to give investors access to high income investments through the Fund's investment in a strategic mix of traded high yield securities and private debt instruments, while also seeking to provide capital stability.

1.2 Liquidity

Under the heading 'Liquidity' on page 2

- The following is inserted before the first paragraph:

Withdrawal requests are generally processed quarterly according to specified withdrawal dates. The processing of withdrawal requests in full is dependent on the amount of funds made available to meet the requests. We aim to process the payment of withdrawal requests within 15 business days of each specified withdrawal date.

- The last paragraph is deleted and replaced with:

'Our investment approach' on page 5 provides further information about the Fund's investments, and how our investment process supports the Fund's return and capital stability objectives.

1.3 Benefits of investing in the Fund

Under the heading 'Benefits of investing in the Fund' on page 3, the sentence immediately before the first bullet point is deleted and replaced with:

For investors seeking to enhance the returns on their investments whilst also seeking to provide capital stability, the Fund provides:

1.4 Investment risks

Under the heading 'Investment risks' on page 3, the second bullet point is deleted and replaced with:

- liquidity – withdrawal requests are generally processed quarterly according to specified withdrawal dates. The processing of withdrawal requests in full is dependent on the amount of funds made available to meet the requests. We aim to process the payment of withdrawal requests within 15 business days of each specified withdrawal date, and

1.5 Our investment approach

Under the heading 'Our investment approach' on page 5, the first sentence is deleted and replaced with:

The Fund aims to provide investors with high income while seeking to maintain capital stability.

1.6 Risks specific to the Fund

- Under the heading 'Liquidity' on page 8, paragraph 1 is deleted and replaced with:

Liquidity refers to the ease with which an asset can be traded (bought and sold) in the marketplace at its current value. An asset subject to liquidity risk may be more difficult to trade and it may take longer for the full value to be realised.

A drop in the liquidity level of the Fund increases the risk that the amount of cash available to the Fund to meet withdrawal requests may be reduced. This could result in the part or non-payment of withdrawal amounts (see 'Accessing your money' on page 16).

- Under the heading 'Private debt assets' on page 9, the paragraph is deleted and replaced with:

Private debt assets may take longer to realise than more liquid assets such as listed securities, and their value may not be fully recoverable in the event of a sale. Private debt assets of the Fund are accessed through the AMP Capital Structured High Yield Fund. See 'Asset valuation policy' on page 7 for details about valuation of the assets in the Fund, including the valuation of private debt securities in the AMP Capital Structured High Yield Fund.

Part 2: Borrowing facility

2.1 The Fund's investments

Under the heading 'The Fund's investments' on page 6, the second paragraph is deleted.

2.2 Liquidity support facility

Under the heading 'Liquidity support facility' on page 7, the first sentence is deleted and replaced with:

A liquidity support facility for up to \$100 million is in place and may be used to assist with satisfying acceptances of any withdrawal offers that we might make, where we consider it is in the best interests of investors .

Part 3: Asset valuation policy

Under the heading 'Private debt assets' on page 7, all content is deleted and replaced with:

Private debt assets

Private debt assets are accessed primarily through the AMP Capital Structured High Yield Fund. The AMP Capital Enhanced Yield Fund uses the most recent unit price of the AMP Capital Structured High Yield Fund to determine the market value of its investment in the AMP Capital Structured High Yield Fund.

The assets of the AMP Capital Structured High Yield Fund which are tradeable, are valued as for traded high yield securities.

Almost all of AMP Capital Structured High Yield Fund's assets are relatively illiquid private debt investments, with limited secondary trading.

Illiquid debt assets of AMP Capital Structured High Yield Fund are valued at par or acquisition value plus any accrued interest up to the valuation date, if there is no evidence of a 'material risk of loss'. Material risk of loss is defined as an expectation that there is likely to be an event of default under the senior loan obligations of the borrower leading to a potential loss for senior and junior (subordinated) lenders to the business, based on the projected performance of the business involved.

Where we believe that a material risk of loss will eventuate or does exist, our Private Debt team obtains an independent valuation by an external appropriately qualified valuer. Based on this valuation, the value at which the private debt investment is carried within the AMP Capital Structured High Yield Fund is adjusted accordingly and may be reduced.

If the illiquid private debt investments of the AMP Capital Structured High Yield Fund are sold, the value of the Fund's investment in the AMP Capital Structured High Yield Fund may be realised for less than the carrying value of that investment. In these circumstances, this may have an adverse effect on the price of units in the AMP Capital Structured High Yield Fund.

Part 4: Processing applications

Under the heading 'Processing applications' on page 14, all content is deleted and replaced with:

We generally process applications each business day, using the close of business issue price for that day. A business day for us is any day other than Saturday, Sunday or a bank or public holiday in NSW. If we receive an application after 2.00pm Sydney time or on a non-business day for us, we treat it as having been received before 2.00pm the next business day.

We normally determine the net asset value of the Fund at least each business day, using the prices of the assets in which the Fund is invested. Valuations are carried out in accordance with the AMP Capital Asset Valuation Policy (see 'Asset valuation policy' on page 7).

The issue price of the AMP Capital Enhanced Yield Fund is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

Part 5: Withdrawal process

5.1 At a glance

In the 'At a glance' table on page 3, the statement headed 'Withdrawals' is deleted and replaced with:

Withdrawal requests will generally be processed quarterly according to specified withdrawal dates. Withdrawal amounts may be reduced on a pro-rata basis, and the unmet portion of withdrawal requests cancelled, where the amount of funds available for meeting withdrawal requests is not sufficient to fully meet all withdrawal requests relating to a specified withdrawal date.

We aim to process the payment of withdrawal requests within 15 business days of each specified withdrawal date.

The unit price used to calculate your withdrawal value will be the price prevailing on the business day prior to the day we process the payment of your withdrawal request (or part of your withdrawal request), not the day you notify us of your intention to withdraw (see 'Risks of investing' on page 8 and 'Accessing your money' on page 16).

5.2 Accessing your money

Under the heading 'Accessing your money' on page 16, all content is deleted and replaced with:

Requesting a withdrawal

Contact us in writing by mail or fax, telling us how much you wish to withdraw and giving your account details (see the back cover of this PDS for our mailing address and fax number). Withdrawal amounts, whether in part or in full, will be paid to your nominated account. A minimum withdrawal amount of \$5,000 applies.

Processing withdrawal requests

You can submit a withdrawal request at any time. However, withdrawal requests that are to be paid into your nominated bank account are processed quarterly, according to the relevant 'specified withdrawal date'.

The specified withdrawal dates are 31 January, 30 April, 31 July and 31 October, or the next business day if the specified withdrawal date is not a business day. A business day for us is any day other than Saturday, Sunday or a bank or public holiday in NSW.

We only accept withdrawal requests for any quarter if the request is received before 2.00pm Sydney time on any specified withdrawal date. Requests received after 2.00pm on a specified withdrawal date will be held over to the next specified withdrawal date.

Unless we determine otherwise, we will only accept one withdrawal request per investor in relation to any specified withdrawal date. If we receive more than one withdrawal request from you, we will process the withdrawal request last received before the specified withdrawal date.

Withdrawal requests will be met out of the total amount of funds available for the purpose of meeting withdrawal requests. In determining this amount, we will act in the best interests of investors, while taking into account a number of factors, including the amount of cash available in the Fund.

Reducing withdrawal payment amounts

Where we determine cash is not available to fully meet withdrawal requests relating to a specified withdrawal date, withdrawal payment amounts will be reduced on a pro rata basis for all withdrawal requests.

If we reduce withdrawal payment amounts, you will need to submit a new withdrawal request for the balance of the unpaid withdrawal amount. This new withdrawal request will be processed at the specified withdrawal date relevant to the date we receive the request.

We will notify you in writing if we reduce withdrawal payment amounts.

Payment times

We aim to process the payment of your withdrawal request within 15 business days of the specified withdrawal date relevant to your withdrawal request. You should be aware, however, that the amount paid to you may be less than the amount requested or that no amount may be payable in a quarter.

Extension of withdrawal period

The withdrawal period may be extended in certain circumstances. These circumstances are specified in the Fund's constitution and may include:

- if it is not considered to be in the best interests of unitholders to realise the required assets, and
- where we are unable to realise assets due to circumstances beyond our control, such as restricted or suspended trading in the relevant markets.

Where these circumstances exist, we will keep investors informed on the website.

The withdrawal provisions outlined in this PDS only apply while the Fund is liquid. Where the Fund ceases to be 'liquid' as defined in the Corporations Act, withdrawals are suspended.

Withdrawal price

The withdrawal price is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

We normally determine the net asset value of the Fund at least each business day in accordance with the AMP Capital Asset Valuation Policy.

The unit price used to calculate your withdrawal value will generally be the price prevailing on the business day prior to the day we process the payment of your withdrawal request (or part of your withdrawal request), not the day you notify us of your intention to withdraw.

Total withdrawals

Where the total withdrawals exceed 5% of the net assets of the Fund on any one day, we may determine that part of the withdrawal amount payable consists of income.

Transfer of units

Please contact us for all transfer requests.

Stamp duty will generally need to be paid on the transfer of units.

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About this Product Disclosure Statement (PDS)

This PDS contains important information about investing in the AMP Capital Enhanced Yield Fund (the Fund), including costs and investment risks. Information in this PDS can help you decide if the Fund meets your investment needs and can help you compare the Fund to other funds you may be considering. It is important that you read this PDS and obtain appropriate financial advice before investing in the Fund.

AMP Capital Enhanced Yield Fund

ARSN 104 127 013

APIR code AMP0684AU

Unit class Wholesale

Important information

AMP Capital Investors Limited (AMP Capital) is the responsible entity of the AMP Capital Enhanced Yield Fund (the Fund) and issuer of this Product Disclosure Statement (PDS). No other company in the AMP Group is responsible for any statements or representations made in this PDS.

The Fund is a managed investment scheme structured as a unit trust and registered under the Corporations Act 2001 (Cwlth), referred to in this PDS as the Corporations Act.

In this PDS, AMP Capital or AMP Capital Investors is referred to as 'we' or 'us'.

Investments in the Fund are not deposits or liabilities of any company in the AMP Group. The Fund is subject to investment risks, which could include delays in repayment, and loss of income and capital invested. No company in the AMP Group assumes any liability to investors in connection with investment in the Fund or guarantees the performance of our obligations to investors, the performance of the Fund or any particular rate of return. The repayment of capital is not guaranteed.

Where the Fund has more than 100 unitholders it is subject to regular reporting and disclosure obligations under the Corporations Act. Copies of documents lodged with the Australian Securities and Investments Commission (ASIC) in relation to the Fund may be obtained from, or inspected at, an ASIC office or can be obtained by contacting us on 1800 658 404. These documents may include:

- the Fund's annual financial report most recently lodged with ASIC
- the Fund's half year financial report lodged with ASIC (after the lodgment of the annual financial report and before the date of this PDS), and
- any continuous disclosure notices given by the Fund (after the lodgment of the annual financial report and before the date of this PDS).

The offer in this PDS is available only to eligible persons as set out in this PDS, who receive the PDS (including electronically) within Australia. We can only accept applications signed and delivered from within Australia. We cannot accept cash.

This offer is subject to the terms and conditions described in this PDS. We reserve the right to change these terms and conditions (see 'Changes to the information in this PDS' on page 14) and to refuse or reject an application.

Unless otherwise specified, all dollar amounts in this PDS are Australian dollars.

The information in this PDS is of a general nature only and does not take into account your personal objectives, financial situation or needs. Consequently, you are encouraged to obtain appropriate financial advice before investing, and to consider how appropriate the Fund is to your objectives, financial situation and needs.

About AMP Capital Investors

AMP Capital Investors is a specialist investment manager with over \$101 billion in funds under management as at 30 June 2008.

As a wholly owned subsidiary of AMP Limited, we operate with a pure investment focus, while benefiting from the resources of our parent. Our team of over 200 in-house investment professionals and a carefully selected global network of investment partners allows us to offer significant depth and breadth of investment expertise.

Increasingly, delivering superior returns to our clients involves looking beyond traditional techniques, to a new generation of investment portfolios. This involves the blending of any number of inputs such as securities, asset classes, geographic regions, styles and even managers to obtain the optimal risk and return outcome. To do this well requires real depth of in-house investment expertise, a business philosophy open to partnering, and specialist capabilities designed to integrate and maximise the two.

At AMP Capital we have specialist investment teams across a diverse range of disciplines. Each team focuses on searching out and creating the best investment outcomes for our clients. We also collaborate with like-minded investment specialists around the world, leveraging our joint expertise to create new investment opportunities.

Our investment approach is characterised by three distinctive capabilities:

- **Great investment research** Our specialist investment teams interact, sharing knowledge and insights to gain multiple perspectives. This diversity of thought allows us to see things differently and discover new ways to capitalise on the inefficiencies in the market. Most importantly, we make use of our research findings to add value to our clients' portfolios.
- **Deal sourcing** Our scale, brand and relationships give us a competitive edge in deal sourcing and origination. Strong networks and industry contacts, combined with our reputation and experience, provide access to scarce assets. This opens up new and different investment opportunities for our clients.
- **Portfolio construction and packaging** The new generation of investment portfolios demand increasingly complex portfolio construction decisions. With this in mind, we have developed proprietary skills and processes that allow us to select and blend a wide range of investment inputs, from individual securities to the right investment partner. We use these skills to meet the diverse risk return objectives of our clients.

Underpinning these capabilities are our people. We seek to attract the best people, invest in their ongoing professional development, and ensure their interests are clearly aligned with those of our clients.

The combination of our scale, breadth and capability provides access to superior investment opportunity. Reliably, consistently, repeatedly.

Investing. It's what we do.

About the AMP Capital Enhanced Yield Fund

Overview

The AMP Capital Enhanced Yield Fund aims to give investors access to high income investments through the Fund's investment in a strategic mix of traded high yield securities and private debt investments, while seeking to provide capital stability and maintain the Fund's liquidity.

A potentially high level of income and low to medium levels of volatility make investment in the Fund an attractive alternative to traditional high income investments which can expose investors to high levels of volatility.

Enhanced income

Access to high income with lower volatility than traditional high income investments is sought through the Fund's asset allocation, targeting approximately:

- 50% to traded high yield securities, and
- 50% to private debt investments (accessed through the Fund's investment in the AMP Capital Structured High Yield Fund).

The Fund's investment in a mix of actively traded high yield securities includes investments in listed hybrid securities, corporate bonds, mortgage-backed securities, asset backed securities, other debt holdings including loans traded on the secondary market, and derivatives.

Private debt investments are sourced from local and international markets and may include assets in a range of defensive industries, including infrastructure assets such as airports and gas distribution networks.

Capital stability

Changes in market interest rates can affect the capital value of investments. Floating rate returns from traded high yield securities together with interest rate derivatives can help provide capital stability as they are not as sensitive to interest rate movements as traditional bonds. Diversification of the Fund's income sources across a wide range of industry, geographic and risk profiles also adds to capital stability by helping to manage credit risk.

Liquidity

The Fund's investment in traded high yield securities is the main liquidity source for the Fund. The Fund may also invest in cash from time to time.

The traded high yield securities are actively traded, generally on a day-to-day basis. This helps balance the low liquidity level of the Fund's private debt investments, while the Fund's liquidity support facility provides an additional source of liquidity.

'Our investment approach' on page 5 provides further information about the Fund's investments, and how our investment process supports the Fund's return, capital stability and liquidity objectives.

At a glance

Asset class	Fixed interest	
The Fund's investments	The Fund invests primarily in: <ul style="list-style-type: none"> • traded high yield securities, and • private debt investments. 	
Investment objectives	To provide: <ul style="list-style-type: none"> • a regular and consistent level of income, and • returns above the Fund's performance benchmark (after costs and before tax), with low to medium levels of volatility in returns. Performance benchmark Reserve Bank of Australia cash rate	
Suggested minimum investment timeframe	3 to 5 years	
Who can invest?	Wholesale clients as defined in Section 761 G of the Corporations Act	
Minimum Investment amounts	Initial: \$10,000,000	Additional: \$100,000
Management costs	Management fee - 0.6648% pa See the 'Fees and other costs' section of this PDS for other fees and costs that may apply and a worked example of management costs that may be payable in a year. The total amount of fees you will pay will vary depending on the total value of your investment.	
Distribution frequency	The Fund aims to pay distributions quarterly (see 'Distributions' on page 8).	
Withdrawals	Payment of withdrawals is dependent on the Fund's cash position. The Fund expects to pay withdrawal requests within 10 business days. However, the Fund's constitution allows for up to 30 days (or longer in some circumstances) to process withdrawal requests.	

See the 'Fund profile' section of this PDS for more detailed information about the Fund.

Benefits of investing in the Fund

For investors seeking to enhance the returns on their investments while also seeking to provide capital stability and maintain liquidity, the Fund provides:

- access to high yielding assets that can generate attractive levels of income
- active investment management that aims to maximise returns while maintaining low to medium volatility
- access to private debt investment opportunities that may otherwise be difficult to obtain
- diversification across a wide range of industry, geographic and risk profiles, and
- access to the investment expertise demonstrated in our strong track record of managing high yield securities and private debt investments.

Investment risks

All investing involves risk, and you should consider investment risks before making an investment decision. Key risks of investing in the Fund include or are associated with the following:

- default – for debt securities, the credit issuer may default on interest payments, the repayment of capital or both
- liquidity – there may be significant delays in pricing and processing withdrawals, and
- credit – the values of traded securities can change due to perceived or actual changes in the credit quality of the individual issues or to the values of other traded securities with a similar risk level.

Risks of investing specific to the Fund may also include or be associated with:

- interest rates
- gearing
- derivatives
- hedging
- share market investments, and
- listed hybrid securities.

The 'Risks of investing' section of this PDS provides further information about the key risks (default, liquidity and credit) and Fund specific risks noted above, as well as information about other investment risks of which you should be aware.

Further information

If you have questions about investing in the AMP Capital Enhanced Yield Fund or require further information about the Fund, please contact our Client Services team on 1800 658 404 between 8.30am and 5.30 pm Monday to Friday, Sydney time.

Further information is also available online at www.ampcapital.com.au and includes fund profiles and performance reports. When reading Fund performance information, please note that past performance is not a reliable indicator of future performance and should not be relied on when making a decision about investing in the Fund.

Our investment approach

The Fund aims to provide investors with high income while seeking to maintain capital stability and liquidity. This objective is supported by the investment strategies and processes we adopt for the Fund's main asset classes - traded high yield securities and private debt investments.

Traded high yield securities

The Fund's investment in traded high yield securities includes listed hybrid securities, loans and corporate bonds, as well as investment in other high yielding securities such as mortgage-backed securities and asset-backed securities. The Fund may also hold cash from time to time.

The Fund may also use derivatives such as credit default swaps, futures and options to reduce risk or gain exposure to physical investments consistent with the Fund's objectives, where appropriate.

Listed hybrid securities and corporate bonds generally pay higher income than traditional government bonds. This is because they are issued by companies and managed investment schemes, which are considered to be higher risk issuers than governments, and they have both debt and equity risk characteristics (see the 'Risks of investing' section of this PDS).

Credit analysis

As with private debt, the credit quality of traded high yield securities is vital, and the creditworthiness of the issuer of these securities is investigated before any investment is made.

In many ways, credit analysis is similar to equity stock selection, with credit assessment covering industry, business and financial risks. We evaluate the issuers (companies and managed investment schemes) from several perspectives, including company strategy and outlook, public credit rating and key financial data. We also monitor factors such as competitive positioning, strength of the management team, and company growth strategies, while taking into account the outlook for the domestic and global economies.

Private debt

Typically private debt assets are where capital is lent directly by a limited number of investors to a business on a private basis subject to a confidentiality agreement, and the business repays the capital and interest at an agreed rate. Private debt investments generally have the potential to produce high income, as investors receive a generous premium for investing in relatively illiquid assets.

The Fund's private debt investments are accessed through units held in the AMP Capital Structured High Yield Fund, established in 1997. This fund is a registered managed investment scheme, of which we are the responsible entity. The AMP Capital Structured High Yield Fund invests in a diversified portfolio of high yielding debt assets, spread across a range of industry sectors. These investments generally exhibit a low level of business risk in that the assets are well-positioned to service debt, through either a natural monopoly or strong industry position.

By investing in the Fund, investors can access a private debt portfolio that invests in a range of defensive industries including infrastructure assets such as airports and gas distribution networks.

Credit analysis

As higher income can also mean lower credit quality, we assess each private debt investment with the objective of maximising the income opportunities for our investors, while maintaining credit quality.

First we consider the industry, business and financial risks of the transactions. A detailed process of analysis determines the credit rating of each of the companies in which we are considering investing.

This involves our Private Debt Team visiting the companies to assess the impact of long term forecasts, and financial and strategic issues on our potential investments in the companies.

An investment paper is then prepared which summarises all significant risks. This investment paper is used by our Credit Investment Committee in determining which assets are to be considered for investment.

Our teams have the resources and expertise to fully evaluate the credit quality of securities in the private debt market. This minimises the risk to the Fund that a company will default on its repayments to the AMP Capital Structured High Yield Fund, while giving investors access to debt investments that have the potential to produce high income.

Fund profile

The Fund's investments

The Fund invests mainly in a combination of traded high yield securities and private debt, as well as cash and cash-like securities.

Liquidity is facilitated mainly by the Fund's investment in traded high yield securities. The Fund may also invest in cash from time to time. A liquidity support facility provides an additional source of liquidity.

Fixed and floating rates from traded high yield securities, combined with interest rate derivative hedging, contribute to capital stability. Diversification of income sources across a wide range of industry, geographic and risk profiles also adds to capital stability by helping to manage credit risk.

The Fund may also invest in financial products such as managed funds and securities, including those offered by AMP Capital or its associates.

Asset allocation

Approximate targets for the Fund's asset allocation to traded high yield securities and private debt investments are as follows:

- traded high yield securities - 50%
- private debt investments (accessed through the Fund's investment in the AMP Capital Structured High Yield Fund) - 50%.

Derivatives

The Fund may use derivatives such as options, futures, swaps or credit derivatives, with the aims of:

- efficiently gaining exposure to performance of an investment within the Fund's objectives, taking into account cost and liquidity
- protecting against risks such as unfavourable changes in an investment's price brought about by, for example, changes in interest rates, credit risk, equity prices, currencies or other factors

- enhancing returns by taking advantage of favourable mispricings within a market, as a cost-effective alternative to purchasing physical assets, and
- implementing the investment objective of the Fund.

We impose restrictions on the use of derivatives within the Fund and monitor the implementation of these restrictions in accordance with the AMP Capital Derivative Risk Statement, which can be obtained by contacting us.

Borrowing

Although the Fund may borrow to meet its short term liquidity needs, the terms of the Fund's liquidity support facility restrict the amount the Fund can borrow.

It is not our intention to gear the Fund through the use of borrowing. The Fund may invest in other funds or securities and those investments may be geared through the use of derivatives or borrowing. The Fund will be managed such that the risk characteristics of the Fund are consistent with the investment objectives of the Fund

Hedging

In aiming to provide capital stability, the Fund uses an active hedging strategy to minimise the effects of market interest rates and currency fluctuations on capital within the Fund.

To hedge the Fund's exposure to traded high yield securities, the Fund may use short selling. Short selling is where someone sells an asset they do not own at the time they agree to sell. The aim of short selling is to sell at a high price and buy the asset at a later time, at a lower price. In order to hedge an exposure, the seller will typically borrow the asset from another party to short sell, or use derivatives such as swaps, credit derivatives and exchange traded options.

Liquidity support facility

A liquidity support facility for up to \$100 million is in place to enhance the Fund's liquidity for the purpose of meeting withdrawal requests. Generally we would only expect to draw on the facility to cover short term cash flows. The facility is currently provided by Westpac Banking Corporation, which receives a fee from us for providing the facility. We currently pay this fee directly; it is not paid out of the Fund.

We may change the liquidity support facility provider. Any provider we appoint must have a minimum Standard & Poor's A rating, or equivalent. If we change the provider, updated information will be made available online at www.ampcapital.com.au.

Asset valuation policy

Traded high yield securities

Traded high yield securities are generally valued at least each business day using market prices in accordance with the AMP Capital Asset Valuation Policy.

Private debt assets

Private debt assets are accessed primarily through the AMP Capital Structured High Yield Fund. The AMP Capital Enhanced Yield Fund uses the most recent unit price of the AMP Capital Structured High Yield Fund to determine the market value of its investment in the AMP Capital Structured High Yield Fund.

The assets of the AMP Capital Structured High Yield Fund which are tradeable, are valued as for traded high yield securities. Illiquid debt assets of AMP Capital Structured High Yield Fund are valued at par or acquisition value plus any accrued interest up to the valuation date, if there is no evidence of a 'material risk of loss'. Material risk of loss is defined as an expectation that there is likely to be an event of default under the senior loan obligations of the borrower leading to a potential loss for senior and junior (subordinated) lenders to the business, based on the projected performance of the business involved.

Where we believe that a material risk of loss will eventuate or does exist, our Private Debt team obtains an independent valuation by an external appropriately qualified valuer. Based on this valuation, the value at which the private debt investment is carried within the AMP Capital Structured High Yield Fund is adjusted accordingly and may be reduced.

Ethical policy

Sector allocation

We do not take environmental, social and ethical considerations and labour standards into account when allocating to the underlying sectors.

Buying, holding and selling investments

Environmental, social and ethical considerations and labour standards do not directly or consistently drive the buying, holding and selling of investments. Our decisions about whether to buy, hold or sell investments are based primarily on economic factors, with environmental, social and ethical considerations and labour standards taken into account only where they may be seen to have a material impact on the value of an investment.

Distributions

The Fund aims to pay distributions quarterly.

Distributions paid are based on the income earned by the Fund and the number of units you hold at the end of the period.

You should be aware that although the Fund's objective is to pay distributions every quarter, the amount of each distribution may vary or no distribution may be payable in a quarter.

Unit prices will normally fall after the end of each distribution period. Consequently, if you invest just before the end of a distribution period, some of your capital may be returned to you as income in the form of a distribution.

Payment of distributions

You can choose to have distributions:

- paid directly into your current nominated account, or
- reinvested in the Fund

by indicating your selection on your application form. If no selection is made, distributions will be reinvested.

Reinvestment

The issue price for distributions reinvested in the Fund is determined by the net asset value (adjusted by any distribution payable) and the number of units on issue in the unit class as at the last day of the distribution period. No buy spread is applied to reinvested distributions.

Risks of investing

All investing involves risk

Generally, the higher the expected return, the higher the risk.

Whilst the Fund is managed with the aim of providing competitive investment returns against the Fund's performance benchmark and protecting against risk, you should be aware that the Fund is subject to investment risks, which could include delays in repayment, the non-payment of distributions and loss of capital invested.

Investment risks can affect your financial circumstances in a number of ways, including.

- Your investment in the Fund may not keep pace with inflation, which would reduce the future purchasing power of your money.
- We may not be able to achieve the stated aims and objectives of the Fund.
- The amount of any distribution you receive from the Fund may vary or be irregular, which could have an adverse impact if you depend on regular and consistent distributions to meet your financial commitments.
- Your investment in the Fund may decrease in value, which means you may get back less than you invested.

The value of your investment in the Fund may be affected by the risks listed in this section and by other risks or external factors such as the state of the Australian and world economies, consumer confidence and changes in government policy, taxation and other laws.

There are steps you can take to identify and manage your risks associated with investing in the Fund, and these are outlined at the end of this section.

Risks specific to the Fund

Default

For debt securities, the credit issuer may default on interest payments, the repayment of capital or both.

Liquidity

Liquidity refers to the ease with which an asset can be traded (bought and sold) in the marketplace at its current value. An asset subject to liquidity risk may be more difficult to trade and it may take longer for the full value to be realised. A drop in the liquidity level of the Fund increases the risk that the time taken to meet withdrawal requests is extended.

Traded high yield assets

Traded high yield assets are generally less liquid than cash. Under some market conditions these assets may become illiquid, and may be difficult to sell except at reduced prices. This could result in a fall in unit prices.

Private debt assets

Private debt assets may take longer to realise than more liquid assets such as listed securities, and their value may not be fully recoverable in the event of a sale. Private debt assets of the Fund are accessed through the AMP Capital Structured High Yield Fund. The AMP Capital Structured High Yield Fund will use reasonable endeavours to pay a withdrawal request within 12 months of receiving a request. See 'Asset valuation policy' on page 7 for details about valuation of the assets in the Fund, including the valuation of private debt securities in the AMP Capital Structured High Yield Fund.

Credit

The value of assets within the Fund can change due to changes in the credit quality of the individual issuer and also from changes in values of other similar securities. This can affect the capital stability of the Fund and its income.

Fixed interest securities, including listed hybrid securities, corporate bonds and private debt, are subject to default risk, which means that the credit issuer may default on interest payments, the repayment of capital or both.

Fixed interest investments with a non-investment grade credit rating (that is, Standard & Poor's BB+ rating or equivalent, or less) are subject to increased risks, compared with investment grade securities, in that the credit issuer may be more likely to default on interest payments, the repayment of capital or both.

Interest rates

Cash, cash-like securities, floating rate investments and fixed interest investments will be impacted by interest rate movements. While capital gains may be earned from fixed interest investments in a falling interest rate environment, capital losses can occur in a rising interest rate environment. The risk of capital gain or loss tends to increase as the term to maturity of the investment increases.

Gearing

It is not our intention to gear the Fund through the use of borrowing for investment purposes. However, underlying funds in which the Fund invests may use gearing through the use of derivatives and this will have the effect of magnifying the Fund's returns both positive and negative. Consequently, the risk of loss of capital may be greater than if gearing did not take place.

Derivatives

There are risks of losses to the Fund through the use of derivatives. These risks include:

- price risk – the risk that a price change in the market underlying a derivative contract, or in the derivative contract itself, is adverse to the derivative position held
- leveraging risk – the risk that any losses will be magnified by creating greater exposure to a market than that of the assets backing the position
- liquidity risk – the risk that a derivative position cannot be reversed, and
- counterparty risk – the risk that the party on the other side of a derivative contract defaults on payments.

Hedging

- There is the risk that valuations for the hedging instrument (typically derivative securities), may not accurately reflect valuations for the physical securities on which they are based.
- Hedging can be conducted by short selling the underlying asset. Due to the nature of short selling (aiming to sell an asset at a high price and buy it later at a lower price), the potential amount of loss to the Fund may be greater than for more traditional purchase and sale transactions, as the potential increase in price of the asset sold (and hence the potential loss) is unlimited.
- In certain circumstances, the use of hedging may affect the amount of any distribution payable.

Share market investments

Share market investments have historically produced higher returns than cash or fixed interest investments over the long term. However, the risk of capital loss exists, especially over the shorter term. Specific risks relating to individual companies include disappointing profits and dividends, and management changes.

Listed hybrid securities

As listed hybrid securities are a combination of debt and equity, they have the characteristics of both fixed interest investments and share investments, as well as those associated with derivatives. This means that the specific risks associated with listed hybrid securities are as described above. In addition, there is the risk that they may not be able to be exchanged readily for cash or an equivalent asset value.

Other risks

Other risks of investing may apply and you should seek appropriate advice before investing.

Managing your risks

The risks outlined in this section do not take into account your personal circumstances or requirements. The steps listed below can assist in identifying and managing your risks associated with investing in the Fund.

1. **Obtain professional advice** to determine whether the Fund suits your investment objectives, financial situation and particular needs.
2. **Read this PDS** before making an investment decision.
3. **Consider the investment timeframe** for the Fund (3 to 5 years).
4. **Regularly review** your investments in light of your investment objectives, financial situation and particular needs.

Fees and other costs

DID YOU KNOW?

Small differences in both investment performance and fees and costs can have a substantial impact on your long term returns.

For example, total annual fees and costs of 2% of your fund balance rather than 1% could reduce your final return by up to 20% over a 30 year period (for example, reduce it from \$100,000 to \$80,000).

You should consider whether features such as superior investment performance or the provision of better member services justify higher fees and costs.

You may be able to negotiate to pay lower contribution fees and management costs where applicable. Ask the fund or your financial adviser.

TO FIND OUT MORE

If you would like to find out more, or see the impact of fees based on your own circumstances, the **Australian Securities and Investments Commission (ASIC)** website (www.fido.asic.gov.au) has a managed investment fee calculator to help you check out different fee options.

This section shows fees and other costs that you may be charged. These fees and costs may be deducted from your investment account, from the returns on your investment or from the Fund assets as a whole.

Taxes are set out on page 13 of this PDS.

You should read all the information about fees and costs because it is important to understand their impact on your investment.

Table 1

Type of fee or cost	Amount	How and when paid
Fees when your money moves in or out of the Fund		
Establishment fee The fee to open your investment.	Nil	Not applicable
Contribution fee The fee on each amount contributed to your investment.	Nil	Not applicable
Withdrawal fee The fee on each amount you take out of your investment.	Nil	Not applicable
Termination fee The fee to close your investment.	Nil	Not applicable
Management costs		
The fees and costs for managing your investment.	Management fee 0.6648%pa	Calculated daily on the gross assets of the Fund. Paid to us monthly out of the Fund's assets and reflected in the unit price. The amount of this fee may be negotiable (see 'Fee rebate' in this section.)
Service fees		
Investment switching fee The fee for changing funds.	Nil	Not applicable

'Additional explanation of fees and costs' in this section provides information about other fees such as buy and sell spreads that may also apply to your investment in the Fund.

Additional explanation of fees and costs

Maximum fees

The maximum fees that can be charged under the Fund's constitution are:

- Contribution fee - 5% of the application amount. We currently do not charge a contribution fee.
- Withdrawal fee - 5% of the withdrawal amount. We currently do not charge a withdrawal fee
- Management fee - 3% per annum of the value of the assets of the Fund. We currently charge a management fee of 0.6648% per annum.

Expenses

The Fund's constitution entitles us to be indemnified from the Fund for any liability properly incurred.

Currently, however, we only recover expenses associated with dealing with the Fund's assets as set out below.

Transactional and operational costs associated with dealing with the Fund's assets may be recovered from the Fund in addition to the fees and costs noted in Table 1. Transactional and operational costs may include transactional brokerage, stamp duty, international sub-custody fees and the buy and sell spreads of any underlying fund. These costs will differ according to the type of assets in the Fund, and will be paid out of the Fund.

The Fund may also incur costs (related to a specific asset or activity to produce income) that an investor would incur if he or she invested directly in a similar portfolio of assets, for example the costs of gearing, and manager transition costs. These costs will be paid out of the Fund and are additional to the fees and costs noted in Table 1.

Buy and sell spreads

Investments and withdrawals may incur buy and sell spreads, which are the difference between the issue and withdrawal prices of a unit. They are designed to ensure, as far as practicable, that any transaction costs incurred as a result of an investor entering or leaving a fund are borne by that investor, and not other investors.

Buy and sell spreads are calculated as a pre-determined estimate of the average of the costs the Fund may incur when buying or selling assets. They will be influenced by our experience of the costs involved in trading these assets or the costs that the Fund has actually paid, and will be reviewed whenever necessary to ensure they remain appropriate.

The buy and sell spreads are retained within the Fund; they are not fees paid to us.

The buy spread is taken out of application amounts. The sell spread is taken out of withdrawal amounts. Currently, buy and sell spreads do not apply to investments in the Fund.

Changes to fees and costs

Any of the existing fees can be changed without the consent of investors. However, we will give investors 30 days written notice of any intention to:

- increase the existing fees, expenses or recovery of expenses, or buy and sell spreads, or
- introduce contribution or withdrawal fees.

We may also introduce or increase other fees at our discretion. This may occur where increased charges are incurred due to government changes to legislation, increased costs, significant changes to economic conditions, or where third parties impose or increase processing charges. However, we currently do not foresee any reason why the fees specified in Table 1 would be increased.

Tax

The fees shown in Table 1 are inclusive of Goods and Services Tax (GST), less reduced input tax credits and stamp duty. The benefits of any tax deductions, including additional input tax credits for GST, are passed on to investors in the form of reduced fees or costs. For information about the tax implications of investing in the Fund (see the 'Tax and social security' section of this PDS).

Fee rebate

We may negotiate a rebate of part of the management fee with investors who are wholesale clients for the purposes of Section 761G of the Corporations Act.

Payments to your financial adviser

Although we do not make any payments to financial advisers whose clients invest in the Fund through this PDS, your financial adviser may receive commissions and/or other benefits from the dealer group or organisation under which they operate. These payments and benefits, any fees you agree to pay your financial adviser, and any other benefits your financial adviser may receive, are separate to the fees shown in Table 1.

We comply with the Investment and Financial Services Association and Financial Planning Association Joint Code of Practice on Alternative Forms of Remuneration, which requires us to maintain a register to record any material forms of alternative remuneration we may pay or receive. We will provide you with a copy of the register free of charge, on request.

Example of annual fees and costs for the AMP Capital Enhanced Yield Fund

This table gives an example of how the fees and costs in the Fund can affect your investment over a one year period. You should use this table to compare this product with other managed investment products.

The fees shown in this table are an example only and are not additional to the fees described in Table 1.

Table 2

Example AMP Capital Enhanced Yield Fund		Balance of \$10,050,000 with a contribution of \$100,000 during the year
Contribution fees	Nil	For every additional \$100,000 you put in, you will be charged \$0.
Plus Management costs	0.6648%	And, for every \$10,050,000 you have in the Fund you will be charged \$66,812.40 each year.
Equals Cost of the Fund		If you had an investment of \$10,050,000 at the beginning of the year and you put in an additional \$100,000 during that year, you would be charged a fee of
		\$66,812.40
		What it costs you will depend on the fund you choose and the fees you negotiate with your fund or financial adviser.

The \$66,812.40 shown in the table above does not include the management costs charged on the additional \$100,000 investment. The additional management costs would be \$664.80 if you had invested the \$100,000 for a full 12 months.

Tax and social security

Taxation treatment of your investment

It is important that you seek professional taxation advice before you invest or deal with your investment as the taxation system is complex, and the taxation treatment of your investment will be specific to your circumstances and to the nature of your investment.

Generally, however, you are liable to pay tax at marginal rates each year on any distributions from the Fund (with the exception of a return of capital) even if the distributions are reinvested.

Please note that at the time of your investment there may be unrealised capital gains in the Fund. If these capital gains are subsequently realised, they may be returned to you as part of a distribution from the Fund.

You may also be liable to pay tax on any capital gains as a result of disposing of your investment.

As some of the Fund's investments are located outside of Australia, the Fund's income may include non-Australian sourced income. You may be entitled to foreign tax credits for foreign tax already paid.

Other tax information is provided in the 'Fees and other costs' section of this PDS.

Social security

Investing may also affect any social security benefits to which you are or may be entitled, and you should consider discussing this with your financial adviser, Centrelink or the Department of Veterans' Affairs, before investing.

Investing in the Fund

Who can invest?

Applications to invest in the Fund through this PDS can only be made by persons who are 'wholesale clients' as defined in Section 761G of the Corporations Act.

Please note that we can only accept applications signed and delivered within Australia.

How to invest

Initial investment

To make an initial investment in the Fund, complete the application form accompanying the current PDS and submit it to us with your initial investment amount of at least \$10,000,000. You can also make your initial investment by direct deposit (see the 'Applying for an investment in the Fund' section of this PDS).

Additional investments

You can make additional investments of at least \$100,000 at any time. You will need to complete an application form each time you make an additional investment.

Additional investments are made on the basis of the PDS current at the time of the additional investment.

More detailed information about applying for an investment in the Fund is provided in the 'Applying for an investment in the Fund' section of this PDS.

Processing applications

We generally process applications each business day, using the close of business issue price for that day. If we receive an application after 2.00pm or on a non-business day for us, we treat it as having been received before 2.00pm the next business day.

We normally determine the market value and net asset value of the Fund at least each business day, using the market prices of the assets in which the Fund is invested.

The issue price is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

Business day

A business day for us is any day other than Saturday, Sunday or a bank or public holiday in NSW.

Cooling off rights

Wholesale investors do not have cooling off rights in relation to an investment in the Fund.

The value of your investment

The Fund has a number of classes of units, each with its own unit price. When you invest through this PDS, you are issued with Wholesale units.

The value of your investment at any point in time is calculated by multiplying the number of units you hold, by the Wholesale unit price current at that time. As unit prices can rise and fall on a daily basis, the value of your investment will vary from time to time.

Unit prices are updated regularly online at www.ampcapital.com.au and can also be obtained by contacting us.

Risk

The Fund is not capital guaranteed and the value of your investment in the Fund can rise and fall. You should consider the risks of investing before making a decision about investing in the Fund (see the 'Risks of investing' section of this PDS).

Retaining this PDS

You should keep this PDS and any supplementary or updated PDS, as you may need to refer to information about the Fund for ongoing investing. We will send you a current PDS and any supplementary or updated PDS free of charge, on request.

Changes to the information in this PDS

Before making a decision to invest or reinvest in the Fund, it is important to obtain a current PDS, as information provided in a PDS may change from time to time.

If changes to information in this PDS are not materially adverse to investors, we will update the relevant information online at www.ampcapital.com.au. However, if a change is considered materially adverse to investors, we will issue either a replacement PDS or a supplementary PDS, which will be available online.

You can obtain a copy of any updated information, and any replacement or supplementary PDS free of charge, by contacting us.

If we intend to change the Fund's investment objective or investment approach, we will advise existing investors in writing, before making the change. See 'Changes to fees and costs' on page 12 for details about other times when we will write to investors before changing information in this PDS.

Questions about your investment

Please contact our Client Services team on 1800 658 404 if you have questions relating to your investment.

Accessing your money

Requesting a withdrawal

Contact us in writing by mail or fax, telling us how much you wish to withdraw and giving your account details (see the back cover of this PDS for our mailing address and fax number). Your withdrawal amount will be paid to your nominated account.

A minimum withdrawal amount of \$5,000 applies, and we generally require a balance of \$10,000,000 to keep your investment open. If the investment falls below this level, we may redeem your investment and pay the proceeds to you. We do reserve the right, however, to accept lower account balances.

Processing withdrawal requests

Withdrawal requests received after 2.00pm or on a non-business day for us are treated as having been received before 2.00pm the next business day. We aim to process withdrawal requests on the business day after receipt of the request.

Withdrawal prices and payment times

We normally determine the market value and net asset value of the Fund at least each business day, using the market prices and unit prices of the assets in which the Fund is invested. The withdrawal price is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

The unit price used to calculate your withdrawal value will be the price prevailing on the business day prior to the day we process your withdrawal (or part withdrawal) request, not the day you notify us of your intention to withdraw.

Payment and processing of withdrawal requests is dependent on the Fund's cash position. Generally we take up to 10 business days to pay a withdrawal request. You should be aware, however, that the Fund's constitution allows up to 30 days, or longer in some circumstances, to process withdrawal requests.

Extension of redemption period

Withdrawals may be suspended in certain circumstances. These circumstances are specified in the Fund's constitution and may include:

- if it is not considered to be in the best interests of investors to realise the required assets, and
- where we are unable to realise assets due to restricted or suspended trading in the relevant markets.

Where the Fund ceases to be 'liquid' as defined in the Corporations Act, withdrawals are suspended.

Total withdrawals

Where the total withdrawals exceed 5% of the net assets of the Fund on any one day, we may determine that part of the withdrawal amount payable consists of income.

Transfer of units

To transfer your units, you will need to contact us to obtain the relevant forms. Stamp duty will generally need to be paid on the transfer of units.

Keeping you informed

We will provide you with the information listed below.

Investment information

- Confirmation of each transaction
- A tax statement at the end of each tax year

Fund information

- The Fund's annual financial reports
- A paper copy of any updated information free of charge, on request
- Any supplementary or replacement PDS free of charge, on request

Online access

Online access allows you to view your account details at any time. To register for online access, please contact us.

Additional information

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Rights attaching to each class of units

The Fund has a number of classes of units. This PDS relates to Wholesale units. Under the Fund's constitution, the different unit classes have different management fees, expenses, taxes and distributions, but otherwise all classes of units have similar rights.

Our legal relationship with you

The Fund is a managed investment scheme, structured as a unit trust and registered under the Corporations Act. The Fund's constitution provides the framework for the operation of the Fund and with this PDS, the Corporations Act and other relevant laws, sets out the relationship between us and investors. We will send you a copy of the Fund's constitution free of charge, on request.

The Fund's constitution

Some of the provisions of the Fund's constitution, such as maximum fees, are discussed in this PDS. Further provisions relate to:

- the rights and liabilities of investors
- the times when processing of withdrawal requests can be delayed, such as if the Fund is illiquid, realising assets is not possible, or it is not in the best interests of investors
- where taxes or other amounts can be deducted from payments to investors
- where transfers and applications may be refused
- our liability to investors in relation to the Fund, which is limited to any liability imposed by the Corporations Act, so long as we act in good faith and without gross negligence
- our powers, rights and liabilities as responsible entity of the Fund, including our power to invest the assets of the Fund, to deal with ourselves and our associates, to be paid fees and to be reimbursed or indemnified out of the assets of the Fund
- our right to be reimbursed by an investor or former investor for tax or expenses we incur as a result of their request, action or inaction, or to redeem units to satisfy amounts due to us from an investor

- changing the Fund's constitution including in some cases without investor approval, such as to meet regulatory changes
- when we can terminate the Fund or retire, and what happens if this occurs, and
- voting rights.

Although the Fund's constitution limits an investor's liability to the value of your units, the courts have yet to determine the effectiveness of provisions like this.

Complaints procedure

We have an established procedure to deal with any complaints. When we receive a complaint from you by telephone on 1800 658 404 or in writing to AMP Capital Investors Limited, GPO Box 5445, Sydney NSW 2001, we ensure an appropriate person properly considers the complaint, and we give you information about any further action available to you.

If we are unable to resolve your complaint within 24 hours, we will keep you informed, giving the time frame in which we expect to resolve the matter and the name of the representative managing the resolution of your complaint. We may also require additional information from you.

If the matter is not resolved to your satisfaction or is not resolved within 45 days, you can contact the Financial Ombudsman Service 3001 by telephone on 1300 780 808 or in writing to GPO Box 3, Melbourne, Victoria 3001. The Financial Ombudsman Service is independent from us.

Your privacy

Our main purpose in collecting personal information is so that we can establish your investment account and appropriately carry out administration associated with your account. If you choose not to provide the information requested in the application form, we may not be able to process your application.

This information may also be used for providing you with ongoing information about a range of financial services. Please let us know if you prefer not to receive this information.

We usually disclose personal information to other members of the AMP Group, financial adviser where applicable, and to external service suppliers who supply administrative, financial or other services that assist us in providing services to you.

The AMP Privacy Policy Statement sets out the AMP Group's policies on management of personal information. The policy can be obtained online at www.ampcapital.com.au or by contacting us.

Under the Privacy Act 1988 (Cwlth), you may access personal information we hold about you, although the Act does set out some exemptions to this. If you believe information we hold about you is inaccurate, incomplete or out of date, please contact us.

Nominated representative

You may nominate a representative to operate your investment in the Fund on your behalf. Your nominated representative will be able to exercise the same powers as you under the Fund's constitution, including transacting on your investment account.

Conditions

By nominating a representative, you agree to certain conditions, including indemnifying us against any liabilities arising out of the nomination of your representative. You will be provided with the full terms and conditions when you nominate your representative.

Please contact us if you require further information.

Unit Pricing Discretions Policy

We may exercise certain discretions in determining the unit price of units on application and withdrawal in the Fund. Our Unit Pricing Discretions Policy, which can be obtained online at www.ampcapital.com.au or by contacting us, sets out the types of discretions that we may exercise, in what circumstances, our policies on how we exercise the discretions and the reasons why we consider our policies are reasonable. We are required to keep a record of any instance where we exercise a discretion in a way that departs from these policies.

Anti-money laundering and counter-terrorism financing

By applying to invest in the Fund you warrant that:

- you comply and will continue to comply with all applicable anti-money laundering (AML) and counter-terrorism financing (CTF) laws and regulations, including but not limited to the laws and regulations of Australia in force from time to time (AML/CTF Law)
- you are not aware and have no reason to suspect that:
 - the moneys used to fund your investment in the Fund have been or will be derived from or related to any money laundering, terrorism financing or similar activities that would be illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement ('illegal activity'), or
 - the proceeds of your investment in the Fund will be used to finance any illegal activities
- you, your agent or your nominated representative will provide us with all additional information and assistance that we may request in order for us to comply with any AML/CTF Law, and

- you will notify us if you are or become:
 - a 'politically exposed' person or organisation for the purposes of any AML/CTF Law, or
 - commonly known by a name other than the name provided in the form you complete at the time of applying for an investment in the Fund.

By applying to invest in the Fund, you also acknowledge that we may:

- decide to delay or refuse any request or transaction, including by suspending the issue or redemption of units in the Fund, if we are concerned that the request or transaction may breach any obligation of, or cause us to commit or participate in an offence under any AML/CTF Law, and we will incur no liability to you if we do so
- take other action we reasonably believe is necessary to comply with AML/CTF Law, including disclosing any information that we hold about you to any of our related bodies corporate or service providers whether in Australia or outside Australia, or to any relevant Australian or foreign AML or CTF regulator, and
- collect additional information about you from time to time, from you or from third parties, for the purposes of satisfying our AML/CTF Law obligations, and that we may use and disclose any such information as described in the privacy statement in this section.

Identification information and documents

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor, supported by relevant identification documents. Examples of identification documents include passports and driver's licences for individuals, and evidence of registration for entities such as companies. The documents you will need to provide are listed in the form you complete at the time of applying for an investment in the Fund.

Applying for an investment in the Fund

How to apply

You will need to complete an application form which accompanies a current PDS for the Fund, when you:

- apply for an initial investment in the Fund, or
- make an additional investment.

All investments are made on the basis of the PDS current at the time of contributing your investment amount.

You can obtain a current PDS and application form online at www.ampcapital.com.au or by contacting our Client Services team on 1800 658 404.

Minimum investment amounts

- Initial investment - \$10,000,000
- Additional investment - \$100,000

We reserve the right to accept lower investment amounts.

You can make your investment by cheque or direct deposit.

Investment by cheque

Cheques should be crossed 'Not negotiable' and made payable to AMP Capital Investors Limited.

Send your completed application form, identification documentation and cheque to:

Client Services

AMP Capital Investors Limited

GPO Box 5445

SYDNEY NSW 2001

Investment by direct deposit

1. Deposit your investment amount at any branch of the Westpac Bank, to:

Account name: AMP Capital Investors Wholesale Applications Account

Account number: 112 655

Branch: Royal Exchange, Corner Pitt and Bridge Streets, Sydney

BSB: 032-004

2. Send your completed application form, identification documentation and deposit receipt to:

Client Services

AMP Capital Investors Limited

GPO Box 5445

SYDNEY NSW 2001

Completing the application form

Providing a Tax File Number (TFN)

You do not have to provide a TFN, exemption code or Australian Business Number (ABN). However, if you do not provide any of these, we are required to deduct tax from most income distributions, including where those distributions are reinvested, at the highest marginal tax rate (including the Medicare levy).

Signing the application form

The application form should only be completed and signed by:

- the person who is, or will become, the unitholder
- an authorised signatory if the application is on behalf of a company, trust or superannuation fund, or
- an agent acting for the investor under power of attorney or as a legal or nominated representative.

Submitting the application form

Application forms should be mailed to:

Client Services

AMP Capital Investors Limited

GPO Box 5445

SYDNEY NSW 2001

Please include all required identification documentation when submitting your application.

AMP Capital Enhanced Yield Fund

Issuer: AMP Capital Investors Limited ABN 59 001 777 591 (AFSL 232497)

Application form

For wholesale investors

This application form accompanies the AMP Capital Enhanced Yield Fund Product Disclosure Statement (PDS) dated 12 September 2008, as supplemented by Supplementary Product Disclosure Statement dated 28 November 2008.

Units in the Fund will only be issued following our acceptance of an application form issued with the PDS, which contains information about investing in the Fund.

If you give another person access to this application form, you must, at the same time and by the same means, give them access to the PDS and any supplementary or replacement PDS. We will send you a paper copy of the PDS, any supplementary or replacement PDS and the application form free of charge on request during the life of this PDS.

Before completing this form and applying for units in the Fund, it is important that you read the entire PDS.

Please use a black pen and print in CAPITAL LETTERS.

PART A – ARE YOU AN EXISTING INVESTOR WITH AMP CAPITAL?

☐ No – go to Part C

☐ Yes, my client number is

Investor name – go to Part B

PART B – PURPOSE OF THIS APPLICATION (please tick to indicate)

☐ Additional investment – go to Section 10

☐ Initial investment in this Fund – go to Part C

PART C – TYPE OF INVESTOR (please tick to indicate)

	GO TO	PAGE
<input type="checkbox"/> Individual	SECTION 1	2
<input type="checkbox"/> Joint investors	SECTION 1	2
<input type="checkbox"/> Sole trader	SECTION 1	2
<input type="checkbox"/> Company (must be registered with ASIC or a foreign registration body)	SECTION 2	4
<input type="checkbox"/> Trust	SECTION 3	6
<input type="checkbox"/> Superannuation fund	SECTION 3	7
<input type="checkbox"/> Charity	SECTION 4	9
<input type="checkbox"/> Association (incorporated or unincorporated)	SECTION 5	10
<input type="checkbox"/> Partnership	SECTION 6	12
<input type="checkbox"/> Government body	SECTION 7	14
<input type="checkbox"/> Registered co-operative	SECTION 8	15
<input type="checkbox"/> Agent for the investor acting under power of attorney or as legal or nominated representative	Complete the section relevant to the type of investor, then complete Section 9.	
Please also tick above to indicate the type of investor.		

SECTION 1 – INDIVIDUAL • JOINT INVESTORS • SOLE TRADER

Complete this section if you are investing as or on behalf of:

- an individual investor
- joint investors (all joint investors must provide details), or
- a sole trader.

All other investors Please refer to page 1 for the sections you need to complete.

1. INVESTOR 1 (all investors must complete)

Personal details

Title Surname

Given name(s) Date of birth / /

Gender ☐ Male ☐ Female

Occupation Industry

TFN (or exemption code)

Country of residency (please tick)

☐ Australia ☐ If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

☐ Australia ☐ If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

SOLE TRADER ONLY

Business name

ABN (if applicable)

Principal place of business (please tick)

- ☐ Same as residential address in Question 1
- ☐ Other – please provide address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

2. INVESTOR 2 (joint investors only)

Personal details

Title Surname

Given name(s) Date of birth / /

Gender ☐ Male ☐ Female

Occupation Industry

TFN (or exemption code)

Country of residency (please tick)

☐ Australia ☐ If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

☐ Australia ☐ If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

JOINT INVESTORS ONLY

Please indicate who will sign to authorise transactions on your investment account. If no selection is made, both signatures will be required for all transactions.

☐ Both to sign ☐ Either to sign

3. IDENTIFICATION DOCUMENTATION – ALL INVESTORS

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

3A. PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below are being provided for each investor:

- ☐ certified copy of a current Australian or foreign passport that shows your photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- ☐ certified copy of a current Australian driver's licence (must contain your photograph, date of birth and signature), **OR**
- ☐ certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain your photograph, date of birth and signature).

3B. SECONDARY DOCUMENTS

If you do not have any of the primary documents above issued in your name, we will accept certain Australian or foreign documentation.

Please tick below to indicate whether you are providing Australian or foreign documentation.

- ☐ Australian documentation
Please provide **one** document from **each** of the groups below.

Group 1. Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

AND

Group 2. An original notice, showing your name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing your name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

- ☐ Foreign documentation
Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain your photograph, date of birth and signature).

AND

2. Foreign driver's licence (must contain your photograph, date of birth and signature).

4. AGENT FOR INVESTOR

Is an agent acting for the investor?

- ☐ Yes – go to Section 9
- ☐ No – go to Section 10

SECTION 2 – COMPANY

Complete this section if you are:

- investing for or on behalf of a company, or
- providing details about a company trustee.

All other investors Please refer to page 1 for the sections you need to complete.

1. ALL INVESTORS

Company name

On account of (if applicable)

Contact person

2. COMPANY DETAILS

Australian company

☐ Public

☐ Proprietary

Foreign company

☐ Public

☐ Proprietary

☐ Private

☐ Other – please specify

Country of formation, incorporation or registration

Name of regulator if company is licensed and subject to regulation

Licence details

Is the company listed on a stock exchange? ☐ Yes ☐ No

If yes – Name of stock exchange

Is the company a subsidiary of an Australian listed company? ☐ Yes ☐ No

If yes – Name of Australian listed company

If yes – Name of stock exchange

3. COMPANY TYPE

Please tick to indicate

☐ Australian company – go to Question 4

☐ Foreign company – go to Question 5

4. AUSTRALIAN COMPANY

Company name (as registered with ASIC)

ACN

ABN

TFN (or exemption code)

Registered office address in Australia (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Principal place of business in Australia (please tick)

☐ Same as registered office address above

☐ Other – please provide address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Go to Question 6

5. FOREIGN COMPANY (must be a registered company)

Company must be registered with ASIC or a foreign registration body. Please provide details as appropriate.

5A. REGISTERED WITH ASIC

Company name (as registered with ASIC)

ARBN

Registered office address in Australia (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

5B. REGISTERED WITH FOREIGN REGISTRATION BODY

Company name (as registered with foreign registration body)

Name of foreign registration body

Foreign company identification number

Principal place of business in Australia (please tick)

- ☐ Same as registered office address above
- ☐ Other – please provide address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

If no registered place of business in Australia, please complete the following: Does the company have a local agency in Australia?

- ☐ No – go to Question 6
- ☐ Yes – please provide details

Name of agent

Agent address

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Go to Question 6

6. MAJOR SHAREHOLDERS

For any proprietary or private company (Australian or foreign) which is not a regulated company, please provide details below. All other companies – go to Question 7.

Please provide details below for each shareholder who owns, through one or more shareholdings, **more than** 25% of the company's issued capital.

Major shareholder 1 – Full name

Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

Major shareholder 2 – Full name

Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

Major shareholder 3 – Full name

Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

7. REGISTERED PROPRIETARY OR PRIVATE COMPANY ONLY

To be completed for companies registered as proprietary or private companies by an Australian or foreign registration body. All other companies – go to Question 8

Number of directors

Please provide full names of all directors

Director 1

Director 2

Director 3

Director 4

Director 5

Director 6

If there are more than 6 directors, please write their full names on a separate page and attach to this application form.

8. IDENTIFICATION DOCUMENTATION – ALL COMPANIES

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

COMPANY REGISTRATION

Please tick to indicate that you are providing:

- ☐ certified copy of a certificate of registration or incorporation issued by ASIC or the relevant foreign registration body (must show full name of company, name of registration body, company identification number and the type of company – private or public).

9. AGENT FOR INVESTOR

Is an agent acting for the investor?

- ☐ Yes – go to Section 9
- ☐ No – go to Section 10

SECTION 3 – TRUST • SUPERANNUATION FUND

Complete this section if you are investing for or on behalf of:

- a trust, or
- a superannuation fund.

All other investors Please refer to page 1 for the sections you need to complete.

1. TRUST DETAILS

Name of trust

Country of establishment

TFN (or exemption code)

2. TYPE OF TRUST

Please indicate the type of trust and provide details where appropriate.

Category A ☐ Government superannuation fund (Australian or foreign) established under legislation

Category B ☐ Foreign superannuation fund (other than Category A)

Category C ☐ Managed investment scheme registered with ASIC

ARSN

Category D ☐ Regulated trust (such as a self-managed superannuation fund) subject to regulatory oversight of an Australian Commonwealth statutory regulator – see definition of regulated trust below.

Name of regulator (eg ASIC, APRA, ATO)

Registration/Licence details

ABN

Category E ☐ Other (eg family trust, unregistered scheme, foreign trust) – please specify

REGULATED TRUST – DEFINITION

A regulated trust means a trust that is:

- a self-managed superannuation fund within the meaning of Section 19 of the SIS Act* – the regulator is the ATO**
- a regulated superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme, within the meaning of the SIS Act – the regulator is APRA***, or
- any other trust that AMP Capital confirms is a trust that is registered and subject to regulatory oversight of an Australian Commonwealth statutory regulator in relation to its activities as a trust.

*SIS Act – Superannuation Industry (Supervision) Act 1993

**ATO – Australian Taxation Office

***APRA – Australian Prudential Regulation Authority

3. BENEFICIARIES (categories B and E only)

For categories B and E, please provide details below.

All other categories – go to Question 4.

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

☐ Yes – please provide details of membership class (eg family members of a named person)

☐ No – please provide full names of all company and individual beneficiaries

Beneficiary 1

Beneficiary 2

Beneficiary 3

Beneficiary 4

If there are more than 4 beneficiaries, please write their full names on a separate page and attach to this application form.

4. TYPE OF TRUSTEE

Please tick to indicate:

☐ The trustees are all individuals – go to Question 5

☐ The trustees are all companies – go to Question 6

☐ The trustees are a combination of individuals and companies – go to Question 5

5. INDIVIDUAL TRUSTEE DETAILS

Please provide the following details for one of the individual trustees.

Personal details

Title

Surname

Given name(s)

Date of birth

Country of residency (please tick)

☐ Australia ☐ If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

☐ Australia ☐ If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

Is the trust a superannuation fund?

- ☐ No – go to Question 8
- ☐ Yes – go to Question 7

6. COMPANY TRUSTEE DETAILS

Only complete this question if there are no individuals acting as trustees.

Complete this question for **one** company trustee only.

Business name (if any) of company trustee (in relation to the trust)

Is the trust a superannuation fund?

- ☐ No – go to Question 8
- ☐ Yes – go to Question 7

8. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

8A. CATEGORIES A, C AND D ONLY (see Question 2 for categories)

Please tick to indicate that you are providing:

- ☐ screen print from the relevant regulator's website showing the full name of the trust, and that the trust is a registered scheme, regulated trust or government superannuation fund.

8B. CATEGORIES B AND E ONLY (see Question 2 for categories)

Please tick to indicate that you are providing both of the following:

- ☐ certified copy or certified extract of the trust deed, **OR** notice (such as assessment notice) issued to the trust by the Australian Taxation Office within the preceding 12 months, **OR** letter from a solicitor or qualified accountant verifying the name of the trust

AND

- ☐ list of the full names and addresses (not PO Boxes) of all individual and company trustees.

Please continue to Question 8C.

7. SUPERANNUATION FUND

Fund name
<input type="text"/>

Country of registration
<input type="text"/>

Name of regulator
<input type="text"/>

Registration number
<input type="text"/>

Name of legislation under which superannuation fund was established (if applicable)
<input type="text"/>

8C. TRUSTEE IDENTIFICATION – CATEGORIES B AND E ONLY

Only complete this question if a trustee's details were provided in Question 5, otherwise go to Question 9.

PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below is being provided:

- ☐ certified copy of a current Australian or foreign passport that shows the trustee's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- ☐ certified copy of a current Australian driver's licence (must contain the trustee's photograph, date of birth and signature), **OR**
- ☐ certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the trustee's photograph, date of birth and signature). If the trustee does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

SECONDARY DOCUMENTS

If the trustee does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

- ☐ **Australian documentation**
Please provide **one** document from **each** of the groups below.

Group 1. Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

AND

Group 2. An original notice, showing the trustee's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the trustee's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

- ☐ **Foreign documentation**
Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the trustee's photograph, date of birth and signature).

AND

2. Foreign driver's licence (must contain the trustee's photograph, date of birth and signature).

9. ADDITIONAL INFORMATION

Did you complete Question 6 'Company trustee details'?

- ☐ Yes – **go to Section 2** and complete all details relevant to the company named in Question 6.
- ☐ No – If an agent is acting for the investor – **go to Section 9**
All other investors – **go to Section 10**

SECTION 4 – CHARITY

Complete this section if you are investing for or on behalf of a charity.

All other investors Please refer to page 1 for the sections you need to complete.

1. CHARITY DETAILS

Name of charity

Purpose of charity

Name of entity controlling the charity

Country of registration (if applicable)

If other than Australia, please provide the name of the regulator (if any)

Charity registration number (if applicable)

Charity fundraising number (if applicable)

TFN (or exemption code)

Address of registered office (not a PO Box)

Unit number

Street number

Street name

Suburb/Town

State

Postcode

Country

2. TYPE OF CHARITY (please tick to indicate)

- ☐ Company – go to Section 2 and complete all details for the company.
- ☐ Trust – go to Section 3 and complete all details for the trust.
- ☐ Superannuation fund – go to Section 3 and complete all details for the superannuation fund.
- ☐ Association – go to Section 5 and complete all details for the association.
- ☐ Partnership – go to Section 6 and complete all details for the partnership.
- ☐ Government body – go to Section 7 and complete all details for the government body.
- ☐ Registered co-operative – go to Section 8 and complete all details for the registered co-operative.

SECTION 5 – ASSOCIATION

Complete this section if you are investing for or on behalf of an association.

All other investors Please refer to page 1 for the sections you need to complete.

1. ASSOCIATION DETAILS

Full name of association

Identification number issued on incorporation (if any) eg ACN

Chairman – Full name

Secretary – Full name

Treasurer – Full name

2. ASSOCIATION TYPE

☐ Incorporated association – go to Question 3

☐ Unincorporated association – go to Question 4

3. INCORPORATED ASSOCIATION

Please tick to indicate and provide details for **one** the following (either registered office, principal place of administration or public officer):

☐ Registered office

Address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

☐ Principal place of administration

Address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

☐ Public officer (or president, secretary or treasurer if there is no public officer)

Full name

Position

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

4. UNINCORPORATED ASSOCIATION

Principal place of administration (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

Details of the member who is signing on behalf of the unincorporated association.

Title Surname

Given name(s) Date of birth

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town State

Postcode Country

5. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

5A. ASSOCIATION IDENTIFICATION

Incorporated association – Please tick to indicate that you are providing **one** of the following:

- ☐ certified copy of information provided by ASIC or government responsible for the incorporation of the association, showing the full name of the association and the identification number (if any) issued on incorporation, **OR**
- ☐ certified copy or certified extract of the constitution or rules of the association showing the full name of the association and the identification number (if any) issued on incorporation.

Unincorporated association – Please tick to indicate that you are providing the following:

- ☐ certified copy or certified extract of the constitution or rules of the association showing the full name of the association and the identification number (if any) issued on incorporation.

5B. MEMBER IDENTIFICATION

Complete this question if individual member details were provided in Question 4, otherwise go to Question 6.

PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below is being provided:

- ☐ certified copy of a current Australian or foreign passport that shows the member's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- ☐ certified copy of a current Australian driver's licence (must contain the member's photograph, date of birth and signature), **OR**
- ☐ certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the member's photograph, date of birth and signature). If the member does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

SECONDARY DOCUMENTS

If the member does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

- ☐ **Australian documentation**
Please provide **one** document from **each** of the groups below.

Group 1. Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

AND

Group 2. An original notice, showing the member's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the member's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

- ☐ **Foreign documentation**
Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the member's photograph, date of birth and signature).

AND

2. Foreign driver's licence (must contain the member's photograph, date of birth and signature).

6. AGENT FOR INVESTOR

Is an agent acting for the investor?

- ☐ Yes – go to Section 9
- ☐ No – go to Section 10

SECTION 6 – PARTNERSHIP

Complete this section if you are investing for or on behalf of a partnership.

All other investors Please refer to page 1 for the sections you need to complete.

1. PARTNERSHIP DETAILS

Full name of partnership

Registered business name of partnership (if any)

Country where partnership established

2. TYPE OF PARTNERSHIP

Is the partnership regulated by a professional association?

☐ No – go to Question 3

☐ Yes – please complete the following:

Name of association

Membership details

Please provide details for **one** partner only

Title

Surname

Given name(s)

Date of birth

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

3. UNREGULATED PARTNERSHIP ONLY

Number of partners

Please provide full name and address of each partner

Partner 1 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Partner 2 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Partner 3 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

If there are more than 3 partners, please provide full names and residential addresses on a separate page and attach to this application form.

4. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

Please continue to Question 4A.

4A. PARTNERSHIP IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

- ☐ certified copy of the partnership agreement showing the full name of the partnership, **OR**
- ☐ certified copy of membership details independently sourced from the relevant association.

4B. PARTNER IDENTIFICATION

Regulated partnership – please provide information below for the partner noted in Question 2.

Unregulated partnership – please provide information below for one of the partners noted in Question 3.

PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below is being provided:

- ☐ certified copy of a current Australian or foreign passport that shows the partner's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- ☐ certified copy of a current Australian driver's licence (must contain the partner's photograph, date of birth and signature), **OR**
- ☐ certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the partner's photograph, date of birth and signature). If the partner does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

SECONDARY DOCUMENTS

If the partner does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

- ☐ **Australian documentation**
Please provide **one** document from **each** of the groups below.

Group 1. Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

AND

Group 2. An original notice, showing the partner's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the partner's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

- ☐ **Foreign documentation**
Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the partner's photograph, date of birth and signature).

AND

2. Foreign driver's licence (must contain the partner's photograph, date of birth and signature).

5. AGENT FOR INVESTOR

Is an agent acting for the investor?

- ☐ Yes – go to Section 9
- ☐ No – go to Section 10

SECTION 7 – GOVERNMENT BODY

Complete this section if you are investing for or on behalf of a government body.

All other investors Please refer to page 1 for the sections you need to complete.

1. GOVERNMENT BODY DETAILS

Full name of government body

Please tick to indicate whether the government body:

☐ is an entity, **OR**

☐ was established under legislation

Principal place of operations (not a PO Box)

Unit number

Street number

Street name

Suburb/Town

State

Postcode

Country

2. GOVERNMENT INFORMATION

Please tick to indicate whether the government body is:

☐ a Commonwealth of Australia government body

☐ an Australian state or territory government body – please specify state or territory

☐ Foreign country government body – please specify country

3. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

3A. GOVERNMENT BODY IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

☐ copy or extract of the legislation establishing the body, obtained from a reliable and independent source, such as a government website, **OR**

☐ certified copy or certified extract of the relevant Australian commonwealth, state or territory, or foreign country register of government bodies.

4. AGENT FOR INVESTOR

Is an agent acting for the investor?

☐ Yes – go to Section 9

☐ No – go to Section 10

SECTION 8 – REGISTERED CO-OPERATIVE

Complete this section if you are investing for or on behalf of a registered co-operative.

All other investors Please refer to page 1 for the sections you need to complete.

1. REGISTERED CO-OPERATIVE DETAILS

Full name of registered co-operative

Please tick to indicate:

- ☐ Co-operative is registered with ASIC
- ☐ Co-operative is registered with a foreign registration body

Identification number (if any) issued by relevant registration body

Chairman – Full name

Secretary – Full name

Treasurer – Full name

2. ADDRESS DETAILS

Please tick to indicate and provide details for **one** the following (either registered office, principal place of administration or public officer):

- ☐ **Registered office** (not a PO Box)

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country			
<input type="text"/>	<input type="text"/>			

- ☐ **Principal place of operations** (not a PO Box)

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country			
<input type="text"/>	<input type="text"/>			

- ☐ **Public officer** (or president, secretary or treasurer if there is no public officer)

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country			
<input type="text"/>	<input type="text"/>			

3. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

3A. REGISTERED CO-OPERATIVE IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

- ☐ certified copy of information provided by ASIC or the relevant registration body responsible for the registration of the co-operative, **OR**
- ☐ certified copy or certified extract of the register maintained by the co-operative.

4. AGENT FOR INVESTOR

Is an agent acting for the investor?

- ☐ Yes – go to Section 9
- ☐ No – go to Section 10

SECTION 9 – AGENT FOR THE INVESTOR

Complete this section if an agent is completing and signing this application form for an investor under power of attorney or as the investor's legal or nominated representative. If there is more than one agent, please photocopy all of Section 9 and provide details for all agents.

Before completing this section You must complete the section relevant to the type of investor on whose behalf you are acting as agent (see page 1 of this application form).

1. TYPE OF AGENT

Type of agent – Please complete as appropriate

1A. INDIVIDUAL AGENT

Full name of individual agent

1B. NON-INDIVIDUAL AGENT

Full name of non-individual agent

Full name of the person representing the non-individual agent in relation to this application

If you are an agent for an individual investor (such as a sole trader) – **go to Question 3.**

If you are an agent for a non-individual investor (such as a company) – **go to Question 2.**

2. VERIFYING OFFICER INFORMATION

A non-individual investor must appoint a verifying officer to liaise with the agent in relation to this application.

2A. AGENT AND VERIFYING OFFICER RESPONSIBILITIES

It is the agent's responsibility to notify the investor that the verifying officer has specific obligations under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

In completing and signing this application form as agent for the investor, you agree to notify the investor that the verifying officer is required to:

- collect the following in relation to the agent
 - full name of the agent
 - position title or role the agent holds in relation to the investor
 - a copy of the agent's signature, and
 - evidence that the agent is authorised to act for the investor
- make and retain a record of the above information, and
- provide AMP Capital with the agent's full name and a copy of their signature, if requested to do so.

You also agree to inform the investor that they must retain the above records.

2B. VERIFYING OFFICER DETAILS

Please complete the following details in relation to the verifying officer.

Personal details

Title	Surname
<input type="text"/>	<input type="text"/>

Given name(s)	Date of birth
<input type="text"/>	<input type="text"/>

Occupation	Industry
<input type="text"/>	<input type="text"/>

Country of residency (please tick)

☐ Australia ☐ If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

☐ Australia ☐ If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

3. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

* See 'Identification documentation' on the last page of Section 10 for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

3A. EVIDENCE OF AGENT'S AUTHORITY TO ACT

Please tick to indicate that you are providing:

☐ written evidence of the agent's authority to act for the investor.

Important: If signing this application form under power of attorney, the agent warrants that, at the time of signing, they had not received notice of revocation of that power of attorney.

3B. NON-INDIVIDUAL AGENT ONLY

Please tick to indicate that you are providing:

☐ written evidence of the authority given by the non-individual agent to the person named in Question 1B.

3C. VERIFYING OFFICER IDENTIFICATION

Only complete this question if a verifying officer's details were provided in Question 2B, otherwise go to Question 4.

PRIMARY DOCUMENTS Please tick to indicate that you are providing **both** of the following:

☐ written evidence of the verifying officer's authority to act for the investor

AND

☐ one of the following documents:

- certified copy of a current Australian or foreign passport that shows the verifying officer's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- certified copy of a current Australian driver's licence (must contain the verifying officer's photograph, date of birth and signature), **OR**
- certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the verifying officer's photograph, date of birth and signature). If the trustee does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

SECONDARY DOCUMENTS

If the verifying officer does not have any of the above documents issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

☐ **Australian documentation**

Please provide **one** document from **each** of the groups below.

Group 1. Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

AND

Group 2. An original notice, showing the verifying officer's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the verifying officer's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

☐ **Foreign documentation**

Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the verifying officer's photograph, date of birth and signature).

AND

2. Foreign driver's licence (must contain the verifying officer's photograph, date of birth and signature).

4. ALL AGENTS

Please tick to indicate the purpose of this application.

☐ **Additional investment** – go to Section 10.

☐ **Initial investment** – If you have completed the section relevant to the type of investor on whose behalf you are completing and signing this application form – go to Section 10.

Otherwise, please complete the relevant section:

- Individual – Section 1
- Joint investor – Section 1
- Sole trader – Section 1
- Company – Section 2
- Trust – Section 3
- Superannuation fund – Section 3
- Charity – Section 4
- Association – Section 5
- Partnership – Section 6
- Government body – Section 7
- Registered co-operative – Section 8

SECTION 10 – ALL INVESTORS

All investors (or their agents if applicable) must complete this section.

Please refer to page 1 for other sections you need to complete.

Important If an agent is completing and signing this application form for an investor under power of attorney or as the investor's legal or nominated representative, the agent must also complete Section 9.

1. CONTACT DETAILS

Please provide one set of contact details that we can use for all communications with you.

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country	Phone	Fax	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Mobile	Email			
<input type="text"/>	<input type="text"/>			

Existing AMP Capital investors: If you are changing the contact details previously provided to us, please indicate by ticking the box on the right. ☐

2. INVESTMENT DETAILS

Please indicate the amount(s) you are investing and the payment method for each investment amount.

		Investment by cheque*	Investment by direct deposit
Initial investment (minimum \$10,000,000)	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Additional investment (minimum \$100,000)	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

* Cheques should be crossed 'Not negotiable' and made payable to AMP Capital Investors Limited.

3. WITHDRAWALS AND DISTRIBUTIONS

3A. PAYMENT OF WITHDRAWALS

All withdrawals are paid into a nominated account. Please provide details of the account into which you would like withdrawals to be paid.

Account name	BSB	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of financial institution	Branch address	
<input type="text"/>	<input type="text"/>	

Please note that your nominated account must be an Australian bank, building society or credit union account, not a credit card account.

3B. PAYMENT OF DISTRIBUTIONS

Please indicate how you would like your distributions to be paid. If no selection is made, distributions will be reinvested.

- ☐ Reinvest in additional units in the Fund.
- ☐ Pay directly into the account nominated in Question 3A above.

4. DECLARATION (all investors, or their agents if applicable, must complete)

All investors (or their agents acting under power of attorney or as legal or nominated representative for the investor) must sign this declaration. We cannot process applications without the relevant signatures.

- I/We:
- wish to apply for units in the Fund, received the PDS at the same time and by the same means as I/we received this application form, and agree to be bound by the PDS and the terms of the Fund's constitution
 - confirm that I/we have read and understood the AMP Capital Enhanced Yield Fund PDS dated 12 September 2008
 - agree to information about me/us being collected, used and disclosed in accordance with the privacy statement contained in the PDS
 - agree to the anti-money laundering and counter-terrorism financing statement contained in the PDS
 - acknowledge that investments in the Fund are not deposits or liabilities of any company in the AMP Group
 - acknowledge that the Fund is subject to investment risks, which could include delays in repayment, and loss of income and capital invested and that no member of the AMP Group guarantees the performance of the Fund or any particular rate of return
 - declare and agree that any information and documents that will be used for the purposes of this application (whether or not provided on or with this application)
 - are complete and correct, and
 - if they are about another person, have been provided with the consent of that person
 - acknowledge that it is a criminal offence to knowingly provide false or misleading information or documents in connection with this application, and
 - if a certified copy of a document containing a photograph of an individual is submitted with this application, I/we warrant that I/we have advised the certifier of their responsibility to be satisfied that the photograph in the original document is a true likeness of the individual named in that document.

4A. SIGNATURE(S)

Signatory 1

Title	Surname	First name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signing as (please tick):

<input type="checkbox"/> Individual	<input type="checkbox"/> Sole trader	<input type="checkbox"/> Trustee	<input type="checkbox"/> Director
<input type="checkbox"/> Joint investor	<input type="checkbox"/> Partner	<input type="checkbox"/> Sole director	<input type="checkbox"/> Agent for the investor
<input type="checkbox"/> Representative of association/co-operative/government body – please specify position (eg chairman) <input type="text"/>			

Signature	Date
<input type="text"/>	<input type="text"/>

Signatory 2

Title	Surname	First name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signing as (please tick):

<input type="checkbox"/> Joint investor	<input type="checkbox"/> Trustee	<input type="checkbox"/> Company secretary
<input type="checkbox"/> Partner	<input type="checkbox"/> Director	<input type="checkbox"/> Agent for the investor

Signature	Date
<input type="text"/>	<input type="text"/>

4B. APPLICATION FORM CHECKLIST

Incomplete information can delay the processing of your application. Please use the checklist below to confirm that you have provided the required information and documents.

- ☐ Completed the appropriate section (see 'Type of investor' on page 1)
- ☐ Completed Section 10 and signed the declaration
- ☐ If you are an agent for an investor, you have completed:
 - the section relevant to the type of investor on whose behalf you are acting, and
 - Section 9, and
 - Section 10.
- ☐ Enclosed required documents as outlined in 'Identification documentation' at the end of each section.

PAYING BY CHEQUE

Send your completed application form, identification documentation and cheque to:

Client Services
AMP Capital Investors Limited
GPO Box 5445
SYDNEY NSW 2001

Please make cheque payable to AMP Capital Investors Limited.

PAYING BY DIRECT DEPOSIT

1. Deposit your investment amount at any branch of the Westpac Bank, to:

Account name: AMP Capital Investors Wholesale Applications Account
Account number: 112 655
Branch: Royal Exchange, Corner Pitt and Bridge Streets, Sydney
BSB: 032-004

2. Send your completed application form, identification documentation and deposit receipt to us:

- by fax on **1800 630 066**, or
- by mail to **Client Services**
AMP Capital Investors Limited
GPO Box 5445
SYDNEY NSW 2001

IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor. In some cases, this information must be supported by a 'certified copy' or 'certified extract' of an identification document.

A certified copy is a document that has been certified as a true and correct copy of an original document.

A certified extract is an extract that has been certified as a true copy of the relevant information contained in the original document.

We can only accept the certified copy itself; we cannot accept faxed or scanned versions of certified copies.

HOW TO CERTIFY COPIES

1. All documents

The person certifying a copy of any document must include the following on each certified copy:

- a) the certifier's signature
- b) the certifier's full name
- c) the date of certifying the copy
- d) the capacity in which the certifier is signing (see 'Who can certify copies?' below), and
- e) a statement to the effect of: 'I certify this to be a true and correct copy of the original document.'

2. Documents containing photographs

As well as providing the information noted above, certifiers and investors have additional responsibilities in relation to any documents that contain photographs of individuals.

• Certifier's responsibility

For any document containing a photograph of an individual, the certifier must be satisfied that the photograph is a true likeness of the individual named in that document.

• Investor's responsibility

By applying to invest in the Fund the investor (or agent for the investor if applicable) warrants that they have advised the certifier of the certifier's responsibility that for any document containing a photograph of an individual, the certifier is satisfied that the photograph is a true likeness of the individual named in that document.

WHO CAN CERTIFY COPIES?

FOR DOCUMENTATION CERTIFIED IN AUSTRALIA

Copies can be certified by any of the following:

- an officer* with, or authorised representative of a holder of an Australian financial services licence (AFSL), having two or more continuous years of service with one or more licensees
- an officer* with two or more continuous years of service with one or more finance companies or financial institutions
- a permanent employee of Australia Post with two or more years of continuous service who is employed in an office supplying postal services to the public
- an agent of Australia Post who is in charge of an office supplying postal services to the public
- a Justice of the Peace
- a person who is enrolled on the roll of the Supreme Court of an Australian state or territory, or the High Court of Australia, as a legal practitioner (however described)
- a judge of a court
- a magistrate
- a chief executive officer of a Commonwealth court
- a registrar or deputy registrar of a court
- an Australian police officer
- an Australian consular or diplomatic officer
- a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership
- a notary public.

* Please note that 'officer' for documentation certification purposes is:

- for companies – a director or secretary of the company
- for partnerships – a partner of the partnership
- for trusts – a trustee or manager of the trust.

FOR DOCUMENTATION CERTIFIED IN A FOREIGN COUNTRY

Copies can be certified by either of the following:

- an Australian consular officer, or
- a notary public.

Contacting AMP Capital Investors

For information about investing with AMP Capital Investors, please contact us.

Sydney office

AMP Capital Investors Limited
50 Bridge Street
SYDNEY NSW 2000

Mailing address

AMP Capital Investors Limited
GPO Box 5445
SYDNEY NSW 2001

Telephone

Client Services
1800 658 404
8.30am – 5.30pm Sydney time, Monday to Friday

Fax

1800 630 066

Email

clientservices@ampcapital.com

Website

www.ampcapital.com.au

AMP Capital Investors Limited
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www.ampcapital.com.au

Investing. It's what we do.