PERPETUAL CREDIT INCOME TRUST

Perpetual

INVITATION

INVESTOR INFORMATION SESSION

A new way to help meet your income needs

We are pleased to invite you to attend an information session on a new listed investment opportunity:

THE PERPETUAL CREDIT INCOME TRUST

The Perpetual Credit Income Trust (the 'Trust') will offer investors a new way to access what is expected to be an attractive and reliable monthly income stream through a diversified exposure to domestic and global credit and fixed income assets. Managed by Perpetual Investments, one of Australia's leading fund managers, the Trust will offer investors access to credit and fixed income assets not typically available to individual investors.

We will present an overview of the Trust and its investment strategy and how to participate in this offer at a series of investor information sessions.

To hear more about this investment opportunity, please RSVP for one of the information sessions detailed below.

BRISBANE TUESDAY 26 MARCH 10.30 am - 11.30 am

Perpetual offices Central Plaza Level 15 345 Queen Street Brisbane

MELBOURNE WEDNESDAY 27 MARCH 10.30 am - 11.30 am

Perpetual offices Rialto Tower South Level 29 525 Collins Street Melbourne

ADELAIDE MONDAY 1 APRIL 10.30 am - 11.30 am

Stamford Plaza Adelaide Crystal Room Level 2 150 North Terrace Adelaide SYDNEY THURSDAY 4 APRIL 10.00 am - 11.00 am

Perpetual offices Level 18 123 Pitt Street Sydney

PERTH TUESDAY 9 APRIL 10.30 am - 11.30 am

Perpetual offices Level 29 2 The Esplanade Perth

RSVP

Numbers are strictly limited - to secure your attendance, please visit **www.perpetualincome.com.au** or email **perpetualinvestments@perpetual.com.au** stating which session you would like to attend.

Please also state the names of any guest(s) you will be bringing. Thank you for your support. We look forward to seeing you.

This information has been prepared by Perpetual Investment Management Limited ABN 18 000 866 535, AFSL 234426 and issued by Perpetual Trust Services Limited ABN 48 000 142 049, AFSL 236648, the issuer of the Perpetual Credit Income Trust (Trust). It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. Past performance is not indicative of future performance. Perpetual Trust Services Limited has issued a product disclosure statement (PDS) for the Trust, which should be considered before deciding whether to acquire or hold units in the Trust. The PDS is available and can be obtained by calling 1300 778 468 (within Australia) or +61 (2) 9299 9621 (from overseas) or visiting our website www.perpetualincome.com.au. FD19509 2858_0319