

Perpetual Investments

PERPETUAL WHOLESALE FUNDS

23 October 2017



Effective 23 October 2017, we have updated and issued a new Supplementary Product Disclosure Statement (**SPDS1**) for the Perpetual Wholesale Funds and to be read in conjunction with Product Disclosure Statement issue number 10 dated 1 May 2017 (PDS) for Perpetual Wholesale Funds (each a **Fund**, together the **Funds**).

PERPETUAL WHOLESALE HIGH GRADE TREASURY FUND

The **SPDS1** document adds the Perpetual Wholesale High Grade Treasury Fund (investment in Class R units) to the group of Funds offered in the PDS.

AMIT REGIME

The **SPDS1** document updates relevant tax-related disclosures following our election into the Attribution Managed Investment Trust (AMIT) regime for each Fund for the 2017/2018 and subsequent financial years.

Investors will be subject to tax on the income of the Funds that is attributed to them under the AMIT rules each year ending 30 June. The amount attributed to an investor will be shown on their annual tax statement. If there is income of a Fund that is not attributed to an investor, the Fund will be subject to tax at the highest marginal tax rate (plus Medicare levy).

The income of the Funds distributed to you must be included in your income tax return for the year of the entitlement even if the distribution is received or reinvested in the following year – see ‘Annual tax statement’ in the **SPDS1**.

We’ll issue annual tax statements, referred to as an AMIT Member Annual Statement (**AMMA**), for the Funds at the end of August each year, or shortly after. It will show the taxable and non-taxable components of the income attributed to you (which includes any distributions received or reinvested).

For a copy of the new **SPDS1** and to be read in conjunction with Product Disclosure Statement issue number 10 dated 1 May 2017 (PDS) for Perpetual Wholesale Funds.

Please visit our website at www.perpetual.com.au/wholesalefundupdates or ask for a copy free of charge by contacting us on 1800 022 033 during business hours (Sydney time).

This publication has been prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535, AFSL No 234426 and issued by Perpetual Trustee Company Limited (PTCo) ABN 42 000 001 007, AFSL 236643. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. The product disclosure statement (PDS) for the Perpetual Wholesale Funds, issued by PIML, should be considered before deciding whether to acquire or hold units in that fund. The PDS can be obtained by calling 1800 022 033 or visiting our website www.perpetual.com.au. No company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor’s capital.

MORE INFORMATION

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www.perpetual.com.au/wholesalefundupdates

