



# PERPETUAL INVESTMENTS SWITCH FORM

Please complete this form in black ink using BLOCK letters.

## 1. Investor details (must be completed)

client number							account number						
account name													
contact number*													
email address*													

\* If you provide your contact number and email address we will update our records accordingly.

## 2. Switch details

Please note that this switch form can only be used when switching between Funds in the Perpetual Wholesale Funds PDS, Pure Series Funds PDS, Pure Credit Alpha Fund, Trillium ESG Global Equity Fund PDS & Trillium Global Sustainable Opportunities Fund PDS. Please tick the relevant box(es) to indicate how you would like your distributions paid. If no selection is made, reinvestment of all distributions will be assumed.

Switch from (insert name of Fund)							
		\$		or		%	
		\$		or		%	
		\$		or		%	
		\$		or		%	
		\$		or		%	
		\$		or		%	
		\$		or		%	
total		\$					

Switch to (insert name of Fund)								Reinvest distribution	Pay to my existing Perpetual Cash Management Fund	Pay to my bank account (complete section 3)
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		\$		or		%	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
total		\$								



**Please send the completed form to:**

Reply Paid 4171

Perpetual Investments

GPO Box 4171

Sydney, NSW 2001

No stamp required if posted in Australia.