OFFICE USE ONLY

Perpetual Investments Account Access Online Form

Perpetual Investment Management Limited ABN 18 000 866 535 AFSL 234426
Australian Financial Services Licence No. 234426
Adviser Registration Form

Perpetual Investments Account Access Online Form

– You should complete this registration form if you wish to receive an Adviser ID and password to view your clients' investments with Perpetual Investments via the internet.

– Currently it is not possible to view details for investments in Perpetual's Term Deposit Fund.

– If you have any questions about this form, or difficulties printing it, please call Account Access Online Assistance on 1800 001 575 (NZ 0800 413 879) during business hours (Sydney time).

– After receiving your correctly completed registration form, we will post your Adviser ID and temporary password separately (for security purposes) to the address provided on this form. Your Adviser ID and temporary password can be used to log in to Account Access Online.

– Please send the completed and signed registration form to:

Within Australia – No stamp required if posted in Australia

Reply Paid 4171
Account Access Online Registration
Perpetual Investments
GPO Box 4171
Sydney NSW 2001

or fax to: **(02) 8256 1427**

Outside Australia

Account Access Online Registration
Perpetual Investments
GPO Box 4171
Sydney NSW 2001
Australia

Or fax (toll free) to: **0800 441 096** (NZ only)

Conditions of use

By completing and signing this registration form, you will be able to access Perpetual Investments Account Access Online.

In these Conditions of Use, "we", "us" and "Perpetual Investments" means Perpetual Investment Management Limited. The following conditions apply:

(a) You will be able to access information with an Investor or Adviser ID and internet Account Access Online password. You may also be asked for a secret question and secret answer.

(b) We will give access to your information to any person who uses your Investor or Adviser ID and internet Account Access Online password or who you appoint as your Online Representative or who complies with any other security procedure that we may use from time to time. Any action by that person will be taken to be by you.

(c) If a person wishes to appoint you as their Online Representative, they could ask you to disclose to them your unique ID. You may choose not to disclose your ID, in which case you will be given a separate ID to use in your capacity as an Online Representative of that person.

(d) You must tell us immediately if you suspect that any unauthorised person has gained access to your Investor or Adviser ID or internet Account Access Online password.

(e) There may be times when we cannot provide access to Perpetual Investments Account Access Online although we will use all reasonable efforts to enable you to have access.

(f) We can only take responsibility for the reliability of data and information that is within our control. We are not responsible for transmissions of any computer virus or other unwanted programs or information resulting from or associated with your use of Perpetual Investments Account Access Online. We are not responsible for the accuracy or content of information or material which we provide to you and which you edit, amend, alter and then provide to any third party or provide in a different form from that on this website.

(g) We may suspend or cancel your access to Perpetual Investments Account Access Online but if possible, we will give you notice before we do so.

(h) We may vary these conditions from the time that you are notified.

(i) We may give you notices in relation to your use of Perpetual Investments Account Access Online by email or other form of electronic communication.

(j) We will securely hold, maintain and store your personal information and will ensure that appropriate security measures are in place to maintain the personal information that you have given us, prevent unauthorised access and ensure correct use of information.

(k) You authorise Perpetual Investments and any other company within the Perpetual Group and any agents it may appoint to use your personal information for the delivery of Perpetual Investments Account Access Online service.

(l) You acknowledge that anything associated with or available through Perpetual Investments Account Access Online belongs to Perpetual Investments or other third parties and is protected by intellectual property rights.

(m) You agree that you will not interfere with or damage (or attempt to interfere or damage) any code, data or software associated with Perpetual Investments Account Access Online.

(n) You release, discharge and indemnify Perpetual Investments from and against liabilities suffered or incurred by you or by Perpetual Investments or any other member of the Perpetual Group (including but not limited to its directors, officers, employees) as a result of the use of Perpetual Investments Account Access Online service.

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Account access online registration form

Access to Perpetual Investments Account Access Online is granted to individual financial advisers.

Please complete in black ink using block letters.

Do you already have an Adviser ID? ☐ No ☐ Yes, my Adviser ID is

1. Name and Dealer Group

To be completed by individual investors, individual trustees, individuals with a joint or partnership investment.

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Dealer Group

Dealer Group Branch Location

* City or suburb of the dealer group office you operate through

2. Contact details (must be completed)

Your Adviser ID and password will be posted to the address you provide below.

Postal address

Suburb

State

Postcode

Country

Telephone (home)

Telephone (business)

Telephone (mobile)

Facsimile

Email

3. Declaration and Signature (must be completed)

When you register, you will be able to view all your clients whose current instructions are to provide their financial adviser access to their investment information. An investor's current instructions will be as indicated on their initial application form, unless subsequently modified.

If a client wishes to change their instructions in relation to adviser access to their investment information, they should use the 'Change of Instructions' form. This form can be downloaded from the 'Forms' page on our website, or requested by calling Online Assistance toll free on 1800 001 575 (NZ 0800 413 879) during business hours, Sydney time.

By signing below you verify that you have read, understood and agree to be bound by the Conditions of Use as outlined on page 1 of this form.

Signature

Date / /

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