

Change of account details and instructions form

Please complete this form in black ink using **BLOCK** letters.

1. Investor (must be completed)

client number	<input type="text"/>	account number	<input type="text"/>
account name	<input type="text"/>		<input type="text"/>

2. Change of contact details

A. Individual and joint account holders

Investor 1 (individual account holder)

title	
Mr <input type="text"/>	Mrs <input type="text"/>
Miss <input type="text"/>	Ms <input type="text"/>
Other <input type="text"/>	
first name(s)	
<input type="text"/>	
last name	
<input type="text"/>	
po box	unit number
<input type="text"/>	<input type="text"/>
street number	
<input type="text"/>	
street name	
<input type="text"/>	
suburb	
<input type="text"/>	
state	postcode
<input type="text"/>	<input type="text"/>
country	
<input type="text"/>	
phone (after hours)	
<input type="text"/>	
phone (business hours)	
<input type="text"/>	
mobile	
<input type="text"/>	
email address	
<input type="text"/>	
<input type="text"/>	

Investor 2 (joint account holder)

title	
Mr <input type="text"/>	Mrs <input type="text"/>
Miss <input type="text"/>	Ms <input type="text"/>
Other <input type="text"/>	
first name(s)	
<input type="text"/>	
last name	
<input type="text"/>	
same contact details as investor 1 <input type="checkbox"/>	
po box	unit number
<input type="text"/>	<input type="text"/>
street number	
<input type="text"/>	
street name	
<input type="text"/>	
suburb	
<input type="text"/>	
state	postcode
<input type="text"/>	<input type="text"/>
country	
<input type="text"/>	
phone (after hours)	
<input type="text"/>	
phone (business hours)	
<input type="text"/>	
mobile	
<input type="text"/>	
email address	
<input type="text"/>	
<input type="text"/>	

5. Change of authorised representative

An investor can appoint a person, partnership or company as an authorised representative. An investor who appoints an authorised representative:

- acknowledges that they are bound by the acts of their authorised representative.
- releases, discharges and agrees to indemnify Perpetual Investments and each other member of the Perpetual Group from and against all losses, liabilities, actions, proceedings, accounts, claims and demands arising from instructions we receive from their authorised representative.
- agrees that a payment or purported payment made shall be in complete satisfaction of Perpetual Investments obligations or those of any other member of the Perpetual Group to the investor for a payment, even if it was requested, made or received without the knowledge or authority of the investor.

Online Account Access for my authorised representative

☐ view and transact (default) or ☐ view only or ☐ no access

authorised representative details:

first name(s)

last name

signature of
authorised
representative

date

6. Change of financial adviser

Complete this section if you are changing your financial adviser.

I/We have a new financial adviser whose details appear below. I/We acknowledge that Perpetual will hold personal information about me/us and will disclose this information to my/our financial adviser. I/We acknowledge that Perpetual will cease to disclose this personal information if I/we notify Perpetual that the financial advisor whose details appear below no longer acts on my/our behalf.

name of adviser

postal address

suburb

state

postcode

phone (business hours)

phone (mobile)

email

Perpetual adviser
number

or

(a) dealer group

and

(b) dealer branch
location*

*City or suburb of the dealer group office you operate through

adviser signature

date

**ADVISER
STAMP**



7. Investor signature(s)

- Please sign this form where indicated below. This form must be signed as per the current signing instructions we have on record. If no amendments have been made, the current signatories for the account are the individuals who signed the initial investment application form.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- For information, please call Perpetual's Investor Service Centre on 1800 022 033 during business hours (Sydney time), visit www.perpetual.com.au or email investments@perpetual.com.au

signature of investor 1 or company officer	signature of investor 2 or company officer
<div></div>	<div></div>
print name	print name
<div></div>	<div></div>
<div></div>	<div></div>
title	title
<div></div>	<div></div>
date	date
<div></div>	<div></div>

Please post your completed form to the address below.
No stamp required if posted in Australia.
Reply Paid 4171, Perpetual Investments
GPO Box 4171
Sydney NSW 2001
Australia