

FREQUENTLY ASKED QUESTIONS 2017 IMPACT PHILANTHROPY PARTNERSHIP PROGRAM

OVERVIEW

Q. What is the IMPACT Philanthropy Partnership Program?

A. The IMPACT Philanthropy Partnership Program (Partnership Program) was introduced in 2015 in conjunction with the launch of <u>Perpetual's IMPACT Philanthropy model</u>. Our IMPACT Philanthropy philosophy combines a strategic approach to philanthropy with sustained support for the NFP sector. The Partnership Program extends this model by inviting a limited number of NFP organisations to apply for larger grants of up to \$1 million. These grants are designed to assist organisations to maximise their impact in the communities they serve.

Q. Why has my organisation been invited to apply?

A. Perpetual has identified your organisation as a consistent high performer in our assessment process over the past 3 years, and considers your organisation to demonstrate excellence in the areas of governance, including strategy, capability, leadership and outcomes.

FUNDING

Q. How does my organisation submit an application to the 2017 IMPACT Philanthropy Partnership Program?

A. The process of applying to the Partnership Program is the same as the applying for funding through the general IMPACT Philanthropy Application Program. The online application form can be accessed from our website during the period that applications are open – from **9am EDST on Thursday 27 October 2016 and close 5pm EDST on Friday 2 December 2016.** Only organisations who have been invited to apply are eligible for an IMPACT Philanthropy Partnership Program grant.

Q. What kind of project should be submitted for consideration?

A. Organisation's may submit an application for any initiative that ensures impact in the community and sector it assists, for example 'core' initiatives such as infrastructure requirements, staff funding, capacity building or consulting.

Retrospective funding (for initiatives that have already taken place), fundraising appeals or funding direct to individuals are not eligible.

Q. How much should our organisation apply for?

A. Your organisation is invited to apply for one grant of up to \$1 million which can be used over one to five years.



Q. If we apply for an IMPACT Philanthropy Partnership grant, are we still eligible to apply for a grant through Perpetual's general IMPACT Philanthropy Application Program?

A. Your invitation to apply for a grant through the Partnership Program does not limit your ability to apply through our general process and does not count towards the number of submissions your organisation can make.

TIMELINE AND PROCESS

Q. When does Perpetual accept applications for the 2017 IMPACT Philanthropy Partnership Program?

A. Applications open at **9am AEDT on Thursday 27 October 2016 and close 5pm AEDT on Friday 2 December 2016. We only accept applications during this period via our online system. No extensions will be granted.**

Q. When will my organisation be notified of the outcome of our application?

A. We will notify all organisations of the outcome in the last week of June 2017 via the applicant's email address.

Q. Is the acquittal process different for IMPACT Philanthropy Partnership grant recipients?

A. The requirement to provide an acquittal report is the same as the general IMPACT Philanthropy Application Program. The acquittal process is found on our website. Go to www.perpetual.com.au/impactfunding



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