

## MORNINGSTAR GROWTH REAL RETURN CHANGES TO INVESTMENT GUIDELINES

29 September 2017

## Perpetual WealthFocus Morningstar Growth Real Return Investment Option

INVESTMENT GUIDELINES	OLD	NEW
Australian shares	0-60%	0-60%
International shares	0-60%	0-60%
Global property & infrastructure <sup>1</sup>		0-40%
Global property securities	0-40%	
Global infrastructure	0-20%	
Alternative Investments	0-25%	0-25%
Australian bonds	0-20%	0-30%
International bonds (hedged)	0-20%	0-30%
Global inflation-linked securities (hedged) <sup>2</sup>	0-15%	
Cash	0-45%	0-45%

<sup>1 &#</sup>x27;Global property securities' and 'Global infrastructure' have been combined to form a consolidated asset class 'Global property & infrastructure'.

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## **MORE INFORMATION**

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<sup>2 &#</sup>x27;Global inflation-linked securities (hedged)' have been incorporated into 'Australian bonds' and 'International bonds (hedged)'.