

### Perpetual WealthFocus Super Plan

Product Disclosure Statement issue number 14 dated 1 October 2022

Supplementary Product Disclosure Statement dated 15 December 2022

Supplementary Product Disclosure Statement 2 dated 13 September 2023

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315

# Choice of super fund

You can generally ask your employer to pay your super contributions to the super fund of your choice.

By completing this form you'll be asking your employer to pay your super contributions to your Perpetual WealthFocus Super Plan account. This form should be accompanied by the 'Complying fund statement' from the Trustee confirming Perpetual WealthFocus Superannuation Fund is a complying superannuation fund and that it accepts employer contributions. This form also provides information about how your employer can make contributions to the Super Plan on your behalf.

Instructions for completing this form: 1. If you are not already a WealthFocus Super Plan member you will need to apply first.
2. Complete and sign this form.
3. Submit this form to your employer together with the 'Complying fund statement'.

### 1. Details of my chosen super fund

I request that all future super contributions be paid as follows:

fund name	Perpetual WealthFocus Superannuation Fund		address	address GPO Box 4171 Sydney NSW 2001	
account number	A C				
fund Australian Busine	ess Number (ABN)	41 772 007 500	Unique Superannu	nation Identifier (USI)	PER0068AU
2. I request that all future employer contributions are made to the fund specified above					
employer name(s)					
employee name					
TFN			dat	e of birth /	/
signature of employee				date /	1
Employers can make SuperStream compliant super contributions for employees using the fund details provided above.					
3. This section is for your employer to read and to complete					
Don't send a copy of this form to us or to the ATO. You must keep a copy for your own records for a period of five years.					
Provided all fields are completed and this form is signed by your employee, any super contributions you make in the two months after					

### 4. How to make super payments

date form received

All employers need to be aware of their obligations to make superannuation payments as prescribed by the SuperStream standard. Information about SuperStream is available at www.ato.gov.au/Super/SuperStream. Employers can make SuperStream compliant super contributions for employees using the fund details provided above.

receiving this form can be made either to your nominated super fund (your default fund) or to the employee's new chosen super fund.

date vou act on vour

employee's choice

Super contributions after the two months must be made to the employee's new chosen super fund.

Contact us on 1800 022 033 if you need assistance understanding your employer super obligations or making payments for your employees.



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## **Complying fund statement**

Perpetual Superannuation Limited

ABN 84 008 416 831 AFSL 225246 RSE L0003315

Level 18, Angel Place 123 Pitt Street GPO Box 4171 Sydney NSW 2001 Australia

DX 365 Sydney

www.perpetual.com.au

Client Services
Phone 1800 022 033

To Whom It May Concern,

### **Perpetual WealthFocus Superannuation Fund**

Australian Business Number (ABN): 41 772 007 500 RSE Registration No. R1057010

Unique Superannuation Identifier (USI): PER0068AU (Perpetual WealthFocus Super Plan)

#### Complying fund statement

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund and a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee of the Fund has not received a written notice directing the Trustee not to accept any contributions made to the Fund by an employer-sponsor.

### Contribution acceptance section

The Fund accepts all contribution types into the Super Plan, including superannuation guarantee contributions from any employer on your behalf.

Yours faithfully

**Directors** 

**Perpetual Superannuation Limited**