



Perpetual Select Super Plan Perpetual Select Pension Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057034
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034

Change of instructions form

Please complete all pages of this form in black ink using **BLOCK** letters.

Please ensure you complete section 1 'Investor details' and section 7 'Investor's signature' in addition to the sections where you require a change to the instructions we hold on record.

1. Investor details (must be completed)

client number	account number
<input type="text"/>	<input type="text"/>
investor name	
<input type="text"/>	
I wish to change my instructions for (please tick relevant box(es)):	
Superannuation Plan <input type="checkbox"/>	Pension Plan <input type="checkbox"/>

2. Change of contact details

Residential address

unit number	street number	street name
<input type="text"/>	<input type="text"/>	<input type="text"/>
suburb (if relevant) OR city		
<input type="text"/>		
state	postcode	country
<input type="text"/>	<input type="text"/>	<input type="text"/>
phone (business hours)	phone (after hours)	mobile
<input type="text"/>	<input type="text"/>	<input type="text"/>
email address		
<input type="text"/>		

By providing my email address, I agree to receive any information about my investment (such as transaction confirmations, statements, reports and other materials or notifications required by the Corporations Act) electronically. This may include email notifications advising me when new information regarding my investment is available for viewing online, via hyperlink or via myPerpetual. I acknowledge you may still need to send me information by mail from time to time.

Postal address (if different to residential address)

po box	unit number	street number
<input type="text"/>	<input type="text"/>	<input type="text"/>
street name		
<input type="text"/>		
suburb (if relevant) OR city		
<input type="text"/>		
state	postcode	country
<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Change of banking instructions

I wish to change my instructions for (please tick relevant box(es)):

	use account for	withdrawals	savings plan direct debits (Superannuation Plan only)	pension payments
institution				
branch				
account name				
branch number (BSB)				
account number				

Must be an Australian bank, building society or credit union account.

4. Pension payment details (Pension Plan only)

please advise whether this change is for: ☐ Allocated Pension (AP) ☐ Term Allocated Pension (TAP) ☐ Account Based Pension (ABP)

pension payment amount (AP only) ☐ minimum ☐ maximum **or** an amount (before tax) of \$

pension payment amount (TAP only) ☐ 'standard' amount

☐ less than 'standard' amount (maximum 10%) \$

☐ More than 'standard' amount (maximum 10%) \$

pension payment amount (ABP only) ☐ minimum **or** an amount (before tax) of \$

I would like to receive my first pension payment on the 25th day of

(please specify month and year – subject to all documents being received seven [7] business days in advance)

I would like to receive my pension payments ☐ monthly ☐ quarterly ☐ half-yearly ☐ yearly

5. Change of authorised representative appointment

I have read the conditions of appointment of an authorised representative set out in the Product Disclosure Statement for Perpetual's Select Superannuation Plan or Perpetual's Select Pension Plan (as applicable) and agree to the conditions therein.

first name(s)																								
last name																								
authorised representative's signature													date											<div style="border: 1px solid black; border-radius: 50%; width: 60px; height: 60px; display: flex; align-items: center; justify-content: center;"> COMPANY SEAL </div>
investor's signature													date											

6. Change of financial adviser

I have a new financial adviser whose details appear below. I acknowledge that Perpetual will hold personal information about me and will disclose this information to my financial adviser. I acknowledge that Perpetual will cease to disclose this personal information if I notify Perpetual that the financial adviser below no longer acts on my behalf.

adviser name																																				
Perpetual adviser number*																																				
or																																				
1. Dealer Group* and																																				
2. Dealer Group Branch location*																																				
* Please ask your adviser for this information as we require it to identify your adviser and process your request.																																				
adviser postal address																																				
suburb																			state			postcode														

7. Investor's signature (must be completed)

Important notes: Please ensure that you sign the form where indicated. Ensure that the form is signed as per the current signing instructions we have on record. If no amendments have been made, the current signatory for the account is the individual who signed the initial investment application form. If signed under Power of Attorney, the Attorney certifies that he or she has not received notice of revocation of the Power. The Power of Attorney or a certified copy must be sent to Perpetual if not previously provided. For enquiries or a copy of a current Product Disclosure Statement, call Perpetual on 1800 003 001 during business hours (Sydney Time).

investor's signature																					date			/			/				
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8. Mailing instructions

Return this form to:

Perpetual Select Super Plan
GPO Box 4171
Sydney NSW 2001
Australia