

Sean Roger on Livewire: Here's where to find value in equities

By Perpetual Asset Management

3 April 2025

As the newly appointed co-portfolio manager for the [Perpetual Equity Investment Company \(ASX:PIC\)](#), Sean Roger knows where to find pockets of opportunity in the market.

In this interview, Sean returns to Livewire Markets' Listed Series to reveal how the fund is positioned and what stocks are currently on his radar – from Australian businesses like Bluescope Steel and NewsCorp, to international companies such as Flutter and Howden Joinery Group.

"I think it's the case both in Australia and in the US where you've got pockets of the market that are really expensive and other pockets where there's actually some attractive value," he says.

Tune into the video for more or see more on Livewire Markets.

Learn more about [Perpetual Equity Investment Company \(ASX:PIC\)](#).

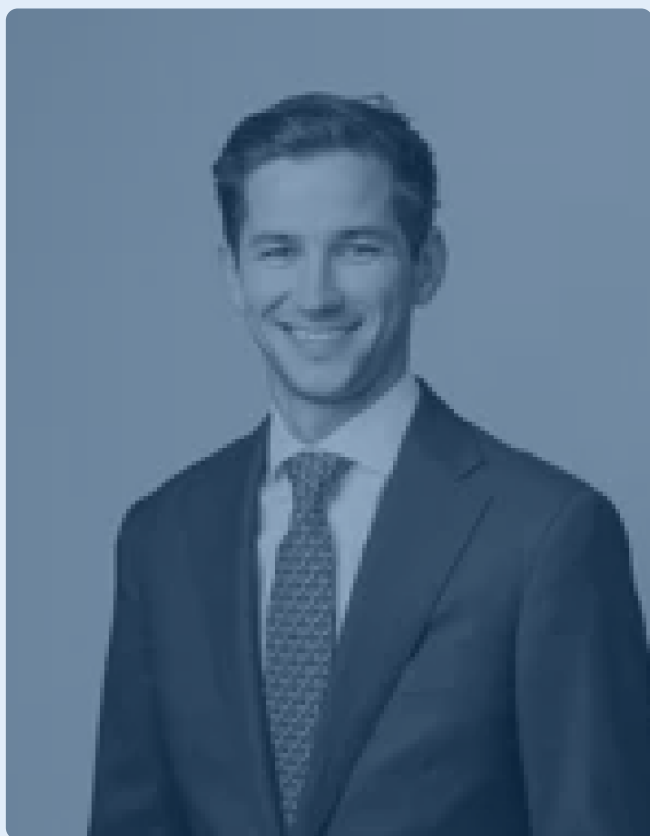
About Sean Roger and Perpetual equities

Sean is deputy portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

Perpetual is a pioneer in Australian quality and value investing, with a heritage dating back to 1886. We have a track record of contributing value through "active ownership" and deep research.

Browse [Perpetual's Australian equities capabilities](#)

Want to know more? [Contact a Perpetual account manager](#)



Sean Roger

Co-Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short, Perpetual Equity Investment Company (ASX:PIC)
BAcc

This information was prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535, AFSL 234426. PIML is the manager for the Perpetual Equity Investment Company Limited (Company) (ASX: PIC) ACN 601 406 419. It is general information only and is not intended to provide you with financial advice. You should consider, with a financial adviser, whether the information is suitable for your circumstances. This information is in summary form and is not necessarily complete. It should be read together with other announcements for the Company lodged with the ASX, which are available at www.asx.com.au.

Neither the Company, PIML nor any company in the Perpetual Group guarantees the performance of, or any return on an investment made in, the Company. Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries. Past performance is not indicative of future performance. All investing involves risk including the possible loss of principal.