

# James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

29 November 2024



The promotional graphic for the ASX podcast "The Ideas Exchange" features a yellow background. At the top left is the "PODCAST" icon, and at the top right is the ASX logo. The title "The Ideas Exchange podcast" is prominently displayed, with "podcast" in blue. Below the title is the subtitle "Geopolitics and the role of US, China and other super-powers". A blue "LISTEN NOW" button with a right-pointing arrow is positioned below the subtitle. A portrait of James Holt, a man in a dark suit and blue tie, is shown on the right side of the graphic. A white speech bubble outline is positioned behind him, with a tail pointing to the left. Below the portrait, the text reads "James Holt", "Head Investment Specialist", and "Perpetual". At the bottom left of the graphic is the hashtag "#ASXIdeasExchange".

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

[Listen on Spotify](#)

[Listen on Apple podcasts](#)

[Visit the ASX podcasts](#)

This information has been prepared by [Perpetual Investment Management Limited \(PIML\)](#) ABN 18 000 866 535, AFSL 234426. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information.

The information is believed to be accurate at the time of compilation and is provided in good faith. This document may contain information contributed by third parties. PIML does not warrant the accuracy or completeness of any information contributed by a third party. Forward looking statements and forecasts based on information available at the time of writing and may change without notice. No assurance is given that the forecast will prove to be accurate, as future events may impact actual results and these could differ materially from those anticipated. Any views expressed in this document are opinions of the author at the time of writing and do not constitute a recommendation to act.

The Product Disclosure Statement (PDS) for the relevant funds, issued by PIML, should be considered before deciding whether to acquire or hold units in the Fund. The PDS and Target Market Determination can be obtained by calling 1800 022 033 or visiting our website [www.perpetual.com.au](http://www.perpetual.com.au).

No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital. No allowance has been made for taxation and returns may differ due to different tax treatments. Past performance is not indicative of future performance.