

# Value, income and opportunity: Sean Roger talks PIC on Livewire

By Perpetual Asset Management

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As the [Perpetual Equity Investment Company \(ASX:PIC\)](#) marks ten years as a listed investment vehicle, newly appointed co-portfolio manager Sean Roger joins Livewire Markets' Listed Series to share insights into the fund's proven approach for generating returns.

In this interview, Sean breaks down the structure and philosophy behind ASX:PIC, anchored by its two core pillars: quality and value. He also explains the four quality filters the team uses to guide stock selection, and how this disciplined process helps deliver income to investors in two meaningful ways.

Tune into the video for the full interview or see more on [Livewire Markets](#).

Learn more about [Perpetual Equity Investment Company \(ASX:PIC\)](#).

## About Sean Roger and Perpetual equities

Sean is deputy portfolio manager for Perpetual's SHARE-PLUS Long-Short Fund and Perpetual Pure Equity Alpha Fund, as well as co-portfolio manager for the Perpetual Equity Investment Company (ASX:PIC).

Perpetual is a pioneer in Australian quality and value investing, with a heritage dating back to 1886. We have a track record of contributing value through “active ownership” and deep research.

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### **Sean Roger**

Co-Portfolio Manager - Pure Equity Alpha, SHARE-PLUS Long-Short, Perpetual Equity Investment Company (ASX:PIC)

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