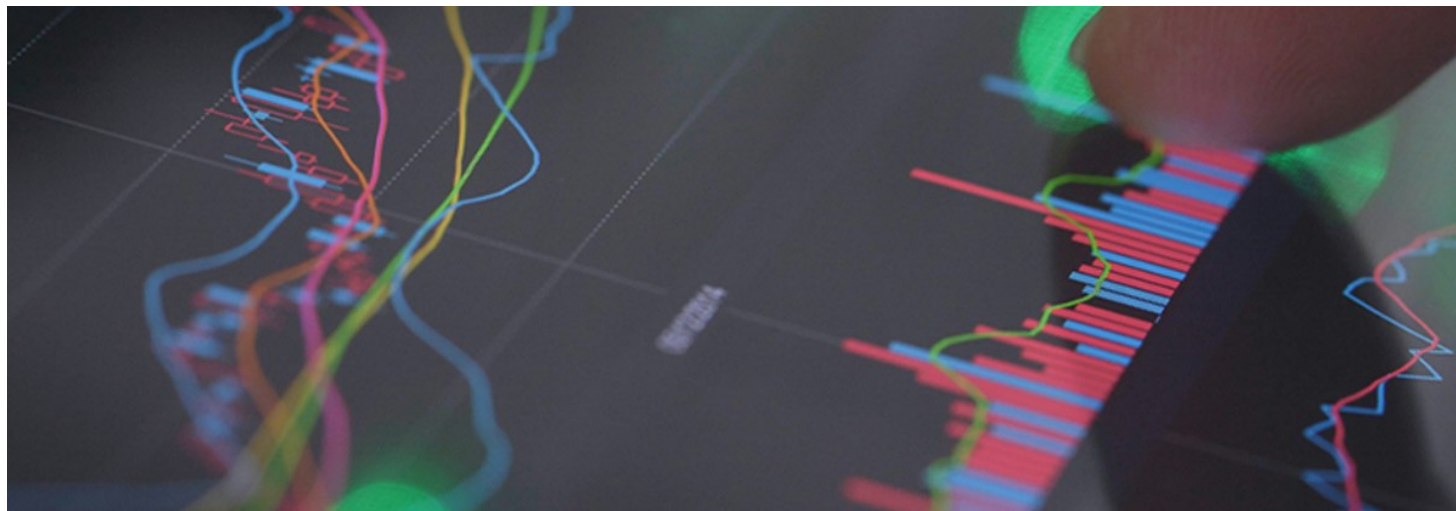


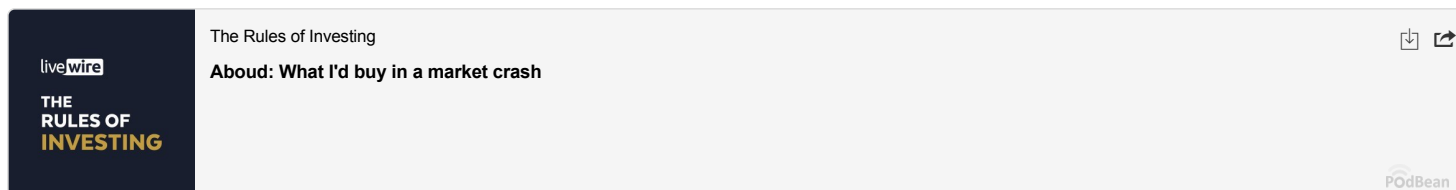
WHAT I'D BUY IN A MARKET CRASH



ANTHONY ABOUD
Portfolio Manager
24/02/2020

The Rules of Investing Podcast: Anthony Aboud sits down with Livewire's Patrick Poke and shares two companies that he'd love to buy the next time stocks go on sale. (Listening time: 51 min)

Read more on [Livewire](#) or head to [Podbean](#).



The Rules of Investing
Aboud: What I'd buy in a market crash

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Time stamps:

- 2:12 – An early investing experience that shaped the way Anthony thinks
- 6:58 – A shocking prediction made at Livewire Live
- 11:46 – How to position yourself in the expensive market we currently live in
- 16:00 – Anthony's high conviction in CBA
- 19:54 – Why Return on Equity on mortgages is high in Australia
- 21:48 – Xero and Afterpay - the risks associated with high multiple stocks
- 31:57 – Characteristics of a short and an example of one

38:00 – The companies Anthony’s most excited for reporting season

42:26 – An expensive company Anthony would like to own in a sell-off

44:42 – Anthony answers our 3 favourite questions

Find out more about the performance, strategy and holdings of the [Perpetual Share-Plus Long-Short Fund](#).