

# LOOKING AT MARKETS THROUGH 3-D GLASSES



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27/09/2016

In this wide ranging market and economics review, Perpetual's Head of Investment Strategy, Matt Sherwood, looks at the outlook for global growth, interest rates, the Australian economy and investment markets.

He's upbeat on the Australian economy and says both a recession and an inflationary breakout are unlikely.

However, the three Ds – demography, debt and disruptive technology - are still holding back growth, so Matt also explains how Perpetual's Multi Asset team are pursuing returns in this environment.