

KEY THEMES IMPACTING THE AUSTRALIAN MARKET IN 2017

30/10/2017

In this video, Perpetual's Head of Equities, Paul Skamvougeras, discusses investment themes that include:

- our active investment philosophy and how this is differentiated from a passive, index-based approach
- the thirst for yield and why the important question to ask is about sustainability, not the gross yield on offer
- what a housing market downturn could mean for banks and retailers
- the energy sector and how the major players compare.