

AUSTRALIAN EQUITIES UPDATE

27/09/2016

In his regular reporting season review, Perpetual's Head of Equities, Paul Skamvougeras, assesses the latest company results and discusses:

- the companies and sectors that delivered good results – including the standouts in the retail sector
- how steel producer, BlueScope, produced an outstanding result
- some surprisingly positive operational moves by the major miners.

Paul also takes a look at the themes likely to drive the market over the coming months, including the outlook for Australian banks and for a range of companies that have benefited from record low interest rates.