

# Appointing Perpetual as attorney under an enduring power of attorney



An independent, professional attorney provides peace of mind that your financial affairs will be managed efficiently and in your best interests. To help you and your trusted legal advisor incorporate a Perpetual appointment as attorney into your Estate Plan, we have provided below some model clauses.

## Attorney details

**PERPETUAL TRUSTEE COMPANY LIMITED** (ACN 000 001 007)

Or

## Directions, limitations and conditions

1. I authorise **Perpetual** in acting as my Attorney to charge and be paid to itself all Perpetual's usual fees for so acting at its published rates from time to time or as otherwise agreed with me.
2. I authorise **Perpetual** in acting as my Attorney to reimburse itself for all expenses properly incurred by **Perpetual** in so acting.
3. I authorise **Perpetual** in acting as my Attorney where its charges (including reimbursement of expenses) are subject to any taxes (including without limitation any Goods & Services Tax which may be required to be charged in respect of any supply of services made under this Power of Attorney) to increase the charges by the amount of those taxes to the extent required or permitted by law.

## Notes re appointment

You need to carefully consider your client's financial circumstances at the time of making the document and at the time Perpetual's role is likely to be invoked. It is imperative your client is aware of Perpetual's fees and charges and whether such fees are sustainable in their circumstances.

If you are in doubt as to the suitability of a client for Perpetual, please contact us for further assistance and guidance.

## Attorney appointments

Perpetual will not accept appointment as a joint and several attorney (but we will accept appointment as a joint attorney). If you wish to appoint Perpetual, they must be solely appointed. Perpetual will also complete an assessment at the time of acceptance to ensure the appointment is in the client's best interests.

Perpetual is unable to accept an appointment to act as a decision maker for your medical or personal affairs.

---

Disclaimer: the template clauses provided are general in nature and do not constitute legal advice. Before using a template clause, you should consider the appropriateness of the clause, having regard to your client's own objectives, financial situation and needs and instructions.

Perpetual Limited (and its subsidiaries) does not give any warranty as to the suitability of these clauses. The template clauses may be updated from time to time as needed, however this may be without notice and whilst every effort has been made to ensure their accuracy, Perpetual Limited (and its subsidiaries) does not guarantee the accuracy of the template clauses at any time.

Perpetual Private advice and services are provided by Perpetual Trustee Company Limited ABN 42 000 001 007, AFSL 236643. 4108

## For more information

1800 631 381  
perpetualprivate@perpetual.com.au  
perpetual.com.au/wealth-management

