

Transfer authority

1. Applicant details

You must complete a separate transfer authority for each fund you are transferring from.

Note: if you intend to claim a tax deduction for personal superannuation contributions made during the relevant financial year you must provide your current fund with notice of your intention to claim a deduction before you consolidate your account.

title	Mr	Mrs	Miss	Ms	Other		date of birth	D	D	/	M	M	/	Y	Y	Y	Y	
first name(s)																		
last name																		
tax file number ¹																		
1 You are not obligated by law to disclose your TFN, but there may be tax consequences if you do not provide it.																		
gender		male		female														
phone																		
residential address																		
suburb											state			postcode				
country																		
If the address held by your 'FROM' fund is different to your current address, please give details below.																		
previous address																		
suburb											state			postcode				
country																		
email address																		

2. Fund details

FROM	TO
fund name	Perpetual WealthFocus Superannuation Fund
fund address	
fund phone number	1 8 0 0 0 2 2 0 3 3
membership or account number	member number (if known)
Australian business number (ABN)	4 1 7 7 2 0 0 7 5 0 0
Unique superannuation identifier	P E R 0 0 6 8 A U P E R 0 4 0 3 A U

Transfer amount

If you have multiple account numbers with this fund, you must complete a separate form for each account you wish to transfer.

I authorise the transfer of the total value or partial value \$ of my benefit in the above superannuation fund or policy to: Perpetual WealthFocus Super and Pension, Reply Paid 92151, PO Box 617, Parramatta NSW 2124.

3. Authorisation

By signing this request form I:

- declare I have fully read this form and the information completed is true and correct
- am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information
- consent to my tax file number being disclosed for the purposes of consolidating my account
- discharge the superannuation provider of my 'FROM' fund of all further liability in respect of the benefits paid and transferred to my 'TO' fund.

I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

first name(s)	<div></div>
last name	<div></div>
signature	<div></div>
date	<div><div>D</div><div>D</div><div>/</div><div>M</div><div>M</div><div>/</div><div>Y</div><div>Y</div><div>Y</div><div>Y</div></div>

Forward your completed form to:

Perpetual WealthFocus Super and Pension
Reply Paid 92151
PO Box 617
Parramatta NSW 2124

Alternatively, you can send us a copy by email:
superandpension@perpetual.com.au



Perpetual WealthFocus Super and Pension Plan

Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757 RSE L0001458
Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

Compliance Letter

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual WealthFocus Super Plan and Perpetual WealthFocus Pension Plan is part of a complying fund.

Level 14, Angel Place
123 Pitt Street
Sydney NSW 2001
Australia

Member Services

Telephone 1800 011 022

To Whom It May Concern,

**Perpetual WealthFocus Superannuation Fund
(Perpetual WealthFocus Super Plan and Pension Plan)**

RSE Registration No. R1057010

Australian Business Number (ABN): 41 772 007 500

Superannuation Product Identification Number (SPIN): PER0068AU (Super Plan)

Superannuation Product Identification Number (SPIN): PER0403AU (Account Based Pension)

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 26 May 1995 (as amended) (Trust Deed). The Trustee of the Fund is Equity Trustees Superannuation Limited.

The Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations.

Yours faithfully

**as Trustee for Perpetual WealthFocus Superannuation Fund
Equity Trustees Superannuation Limited**