



### 3. Services provided for the above fee

Please outline or attach the services that the account holder is entitled to receive for the one-off adviser service fee. These must fall within the range of services listed in section 6. Please indicate below if using an attachment.

## 4. Financial adviser acknowledgement

I confirm that the service to be provided to the account holder for the one-off adviser service fee arrangement fall within the range of services listed in section 6. "Services for which you may agree to pay a one-off adviser service fee".

print name	<input type="text"/>
dealer group	<input type="text"/>
adviser number	<input type="text"/>
email	<input type="text"/>
phone	<input type="text"/>
adviser signature	<input type="text"/>
date	<input type="text"/>

## 5. Account holder declaration and signature

I declare that:

- all details in this form are true and correct
- I consent to my adviser or my adviser's licensee, receiving the amount specified in section 2 and to the deduction of this amount, via a redemption of units from the account, as specified above
- if signing under a power of attorney, I have not received notice of revocation of that power\*

I confirm that:

- the amount specified above is consistent with a fee arrangement that I have entered into with my adviser and solely relates to my interest in the Fund
- the amount specified above is a reasonable amount for the advice services that have or will be provided to me
- if I wish to withdraw my consent, I may do so at any time before the fee is deducted from the account by contacting the Trustee on 1800 011 022

I acknowledge and agree that:

- by consenting to the above adviser service fee, my account balance and potential future returns will reduce
- the Trustee may in its absolute discretion decline to pay the adviser service fee and I understand that it may be an offence, including an early release of superannuation scheme, if the details and confirmations in this form are not true and correct.

signature	<input type="text"/>	date	<input type="text"/>
name	<input type="text"/>		

## 6. Services for which you may agree to pay a one-off adviser service fee

Advisers are able to charge adviser service fees for the following services provided in relation to your WealthFocus Super or WealthFocus Pension account:

- account establishment and commencement
- periodic review of your account
- strategic superannuation advice
- management and administration of your account
- superannuation investment portfolio advice
- superannuation contribution strategy
- insurance in superannuation strategy
- superannuation withdrawal advice and management

### Important notes

- Please read the relevant PDS before completing the form.
- If you have any questions about this form, or your account, please call us on 1800 011 022 during business hours (Sydney time), visit [www.perpetual.com.au](http://www.perpetual.com.au) or email [superandpension@perpetual.com.au](mailto:superandpension@perpetual.com.au)

Please forward your completed form to the address below.

No stamp required if posted in Australia.

**Perpetual WealthFocus Super and Pension  
Reply Paid 92151**

**PO Box 617  
Parramatta NSW 2124**

or email: [superandpension@perpetual.com.au](mailto:superandpension@perpetual.com.au)