

PERPETUAL WEALTHFOCUS

6 April 2021

PERPETUAL ETHICAL SRI INVESTMENT OPTION

Effective 6 April 2021, the Ethical Screening Process (set out on page 21 of the Perpetual WealthFocus Investment Book dated 1 December 2020) has been updated for the Perpetual Ethical SRI investment option as shown below.

Current	New
<p>Perpetual Investments doesn't invest in companies that derive a material proportion (5% or more) of their revenue from:</p> <ul style="list-style-type: none">• the manufacture or sale of alcohol or tobacco• the operation of gambling facilities or the manufacture or supply of gambling products• fossil fuels (upstream)• uranium and nuclear• animal cruelty (cosmetic testing)• genetic engineering• pornography• armaments (including weapons).	<p>Perpetual Investments doesn't invest in companies that derive a material proportion (5% or more) of their revenue from:</p> <ul style="list-style-type: none">• the manufacture or sale of alcohol or tobacco¹• the operation of gambling facilities or the manufacture or supply of gambling products• fossil fuels (upstream)• uranium and nuclear• animal cruelty (cosmetic testing)• genetic engineering• pornography• armaments (including weapons)¹ <p>¹ For involvement in highly controversial activities (production of tobacco, tobacco-based products and the development and production of controversial weapons) a 0% revenue threshold is applied.</p>

If you have any questions about this change, please contact your financial adviser, or phone us on 1800 022 033 during business hours (Sydney time).

This publication has been prepared by Perpetual Investment Management Limited (PIML) ABN 18 000 866 535, AFSL No 234426 and Perpetual Superannuation Limited (PSL) ABN 84 008 416 831, AFSL 225246, RSE L0003315. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. You should consider, with a financial adviser, whether the information is suitable for your circumstances. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. The relevant product disclosure statement (PDS) for Perpetual WealthFocus Investment Advantage, issued by PIML, or the WealthFocus Super and Pension Plan issued by PSL should be considered before deciding whether to acquire or hold units in the relevant fund or investment option. The relevant PDS can be obtained by calling 1800 022 033 or visiting our website www.perpetual.com.au. No company in the Perpetual Group (Perpetual Group means Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or investment option or the return of an investor's capital.

MORE INFORMATION

Perpetual Asset Management Australia

Phone 1800 022 033

Email investments@perpetual.com.au

www.perpetual.com.au

The Perpetual logo consists of the word "Perpetual" in a blue serif font, followed by a large, stylized blue script letter "P" that loops around the end of the word.