OFFICE USE ONLY

Perpetual

Perpetual's Select Superannuation Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057034
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034

New Employee Details form

Please complete all pages of this form in black ink using BLOCK letters.
If you have more than six employees, please photocopy this form, or you can print a copy from the forms section on our website. Please note that you must provide these employees with a copy of the current Product Disclosure Statement. Your employees should complete the appropriate forms in the current PDS and return them to Perpetual.
Complete this form:
– when joining Perpetual's Select Superannuation Plan as a Participating Employer (along with the Participating Employer Application form) or
– when adding new employees to your existing Participating Employer plan.

employer name

employer number (if known)

Member information

Note: Where an employee completes a TFN declaration form for employment purposes it will automatically be taken to be quoted for superannuation purposes. When a TFN has not been quoted by an employee, the trustee of a superannuation fund is required to deduct TFN withholding tax (at the top marginal tax rate) from taxable contributions received on behalf of an employee. This will be done on an annual basis.

Member 1

title Mr Mrs Miss Ms other

first name(s)

last name

postal address

residential address

occupation

date of birth / / male female tax file number

date joined employer / / first contribution due / /

Member 2

title Mr Mrs Miss Ms other

first name(s)

last name

postal address

residential address

occupation

date of birth / / male female tax file number

date joined employer / / first contribution due / /

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Perpetual's Select Superannuation Plan

New Employee Details form

Member 3

title Mr Mrs Miss Ms other

first name(s)

last name

postal address

residential address

occupation

date of birth / / male female tax file number

date joined employer / / first contribution due / /

Member 4

title Mr Mrs Miss Ms other

first name(s)

last name

postal address

residential address

occupation

date of birth / / male female tax file number

date joined employer / / first contribution due / /

Member 5

title Mr Mrs Miss Ms other

first name(s)

last name

postal address

residential address

occupation

date of birth / / male female tax file number

date joined employer / / first contribution due / /

Until such time as each member advises the Trustee the Investment Options in which he/she wants his/her superannuation benefit account to be invested, the Trustee will place his/her investments in the Balanced Investment Option.

authorised signature

date / /

Please return the completed form to: Reply Paid 4204, Perpetual's Select, GPO Box 4204, Sydney NSW 2001.

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