



### 3. Switch details (continued)

Switch to (insert name of Investment Option)	\$ or %	savings plan or withdrawal plan	dollar cost averaging plan	investment strategy (BPAY & auto- rebalancing)	distributions (indicate a preference with an X)		
					reinvest	Perpetual Cash	bank account 1

When you change your portfolio structure, you will also change any existing savings plan, investment strategy (for BPAY and cheque) and dollar cost averaging plan arrangement to reflect the new structure unless otherwise indicated.

### 4. Declaration and applicant signature(s) (must be completed)

I/We have read the current relevant Perpetual WealthFocus Product Disclosure Statement (PDS) and agree to be bound by the provisions of the Funds' constitutions and any other additional restrictions contained in the PDS.

signature	<input type="text"/>	date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
capacity	<input type="checkbox"/> sole director	<input type="checkbox"/> director	<input type="checkbox"/> secretary (Company investments only)							
signature	<input type="text"/>	date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
capacity	<input type="checkbox"/> sole director	<input type="checkbox"/> secretary (company investments only)								

### Important notes

- Please read the relevant Perpetual WealthFocus Product Disclosure Statement (the PDS) before completing the Switch form. Investors should retain the PDS for making switches during the life of the PDS.
- In relation to trust investors, only the trustee has rights and obligations under the Fund.
- Joint applicants will be assumed to be joint tenants unless otherwise specified.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- Perpetual has an absolute discretion to accept or reject any application.
- For information, please call Perpetual's Investor Service Centre on 1800 022 033 during business hours (Sydney time), visit [www.perpetual.com.au](http://www.perpetual.com.au) or email [investments@perpetual.com.au](mailto:investments@perpetual.com.au)

Please forward your completed form to your financial adviser or post to the address below. No stamp required if posted in Australia. Reply Paid 4171, Perpetual Investments, GPO Box 4171, Sydney, NSW 2001, Australia, or fax to 02 8256 1427.