



Perpetual WealthFocus Super and Pension Plan (including Wholesale)

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315
Perpetual WealthFocus Superannuation Fund ABN 41 772 007 500 RSE R1057010

Transfer authority form

1. Applicant details

You must complete a separate Transfer authority for each fund you are transferring from. Please photocopy as many forms as you need and send to each fund you are rolling your money from.

title	Mr	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Ms	<input type="checkbox"/>	Other	<input type="checkbox"/>	date of birth	<input type="checkbox"/>	<input type="checkbox"/>	/	<input type="checkbox"/>	<input type="checkbox"/>	/	<input type="checkbox"/>	<input type="checkbox"/>	
first name(s)	<input type="text"/>																			
last name	<input type="text"/>																			
tax file number ¹	<input type="text"/>																			
1. While you are not obliged to disclose your tax file number, there may be tax consequences if you do not provide it.																				
gender	<input type="checkbox"/>	male	<input type="checkbox"/>	female																
phone (after hours)	<input type="text"/>									phone (business hours)	<input type="text"/>									
postal address	<input type="text"/>																			
suburb	<input type="text"/>												state	<input type="text"/>		postcode	<input type="text"/>			
If the address held by your 'FROM' fund is different to your current address, please give details below.																				
previous address	<input type="text"/>																			
suburb	<input type="text"/>												state	<input type="text"/>		postcode	<input type="text"/>			

2. Fund details

FROM	TO
fund name	fund name
<input type="text"/>	PERPETUAL WEALTHFOCUS
<input type="text"/>	SUPERANNUATION FUND
fund address	fund phone number
<input type="text"/>	1 8 0 0 0 2 2 0 3 3
<input type="text"/>	client number
fund phone number	(if known)
<input type="text"/>	account number
<input type="text"/>	(if known)
client number	Australian business
<input type="text"/>	number (ABN)
Australian business	4 1 7 7 2 0 0 7 5 0 0
number (ABN) (if known)	
superannuation product	
identification number	
(SPIN), if known	
I authorise the transfer of <input type="checkbox"/> the total value or <input type="checkbox"/> partial value \$ <input type="text"/> of my benefit in the above superannuation fund or policy to: Perpetual Superannuation Limited, Perpetual WealthFocus Super Plan and Pension Plan, GPO Box 4171, Sydney NSW 2001.	
Please make cheque payable to:	
Product: (tick box)	Payee:
<input type="checkbox"/> Super Plan/Wholesale Super Plan	'PIML – PWS – [insert name of applicant]' OR
<input type="checkbox"/> Pension Plan/Wholesale Pension Plan (Account Based Pension)	'PIML – PWABP – [insert name of applicant]' OR
Send the cheque and Rollover Benefit Statement directly to Perpetual.	



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Compliance Letter

This letter can be provided to the fund you are rolling over from in order to confirm that Perpetual WealthFocus Super Plan/Wholesale Super Plan and Perpetual WealthFocus Pension/Wholesale Pension Plan is part of a complying fund.

To Whom It May Concern,

**Perpetual WealthFocus Superannuation Fund
(Perpetual WealthFocus Super Plan/Wholesale Super Plan and Pension Plan/Wholesale Pension Plan)**

RSE Registration No. R1057010

Australian Business Number (ABN): 41 772 007 500

Superannuation Product Identification Number (SPIN): PER0068AU (Super Plan)

Superannuation Product Identification Number (SPIN): PER0403AU (Account Based Pension)

Perpetual WealthFocus Superannuation Fund (the Fund) is a complying superannuation fund constituted under a trust deed dated 26 May 1995 (as amended) (Trust Deed). The Trustee of the Fund is Perpetual Superannuation Limited.

The Trust Deed complies with the preservation and portability standards currently imposed on complying superannuation funds under the Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations.

Yours faithfully

Directors, Perpetual Superannuation Limited

Perpetual
Superannuation Limited

ABN 84 008 416 831
AFSL 225246
RSE L0003315

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Investor Service Centre

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