OFFICE USE ONLY

Perpetual

Perpetual's Wholesale Funds
Perpetual Investment Management Limited ABN 18 000 866 535 AFSL 234426

Wholesale Funds switch form

Please complete this form in black ink using BLOCK letters.

1. Investor details **(must be completed)**

Client number

Account number

Name

2. Switch details

Please note that this switch form can only be used when switching between Perpetual's Wholesale Funds. Please tick the relevant box(es) to indicate how you would like your distributions paid. **If no selection is made, reinvestment will be assumed.**

Switch from (insert name of Fund)

	$	or	%
	$	or	%
	$	or	%
	$	or	%
	$	or	%
	$	or	%
Total	$		

Switch to (insert name of Fund)

				Reinvest distribution	Pay to my existing Perpetual Cash Management Fund	Pay to my bank account (complete section 3)
	$	or	%			
	$	or	%			
	$	or	%			
	$	or	%			
	$	or	%			
	$	or	%			
Total	$					

3. Distribution and withdrawal account details

These account details are for the account into which you would like distributions and withdrawals paid.
Must be an Australian bank, building society or credit union account.

Financial institution

Branch

Account name

Branch number (BSB) – account number

4. Declaration and applicant signature(s) **(must be completed)**

I/We have read the current Product Disclosure Statement (PDS) for Perpetual Wholesale Funds and agree to be bound by the provisions of the Funds' constitutions and any other additional obligations or restrictions contained in the PDS.

I/We acknowledge that switching from one fund to another could give rise to realised capital gains which may be subject to tax under the capital gains provision.

Signature Date / /

Capacity ☐ Sole Director ☐ Director ☐ Secretary (Company investments only)

Signature Date / /

Capacity ☐ Sole Director ☐ Secretary (company investments only)

Important notes

- Please read Perpetual Wholesale Funds Product Disclosure Statement (the PDS) before completing the Switch form. Investors should retain the PDS for making switches during the life of the PDS.
- In relation to trust investors, only the trustee has rights and obligations under the Funds.
- Joint applicants will be assumed to be joint tenants unless otherwise specified.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- Perpetual has an absolute discretion to accept or reject any application.
- For information, please call Perpetual's Investor Service Centre on **1800 022 033** during business hours (Sydney time), visit **www.perpetual.com.au** or **email investments@perpetual.com.au**

Please forward your completed form to your financial adviser or deliver to Perpetual's Sydney office at Level 12, Angel Place, 123 Pitt Street, Sydney, Australia. Alternatively you can post the form to **Reply Paid 4171, Perpetual Investments, GPO Box 4171, Sydney, NSW 2001, Australia.** No stamp required if posted in Australia.

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