Perpetual

Perpetual WealthFocus Investment Funds

Perpetual Investment Management Limited ABN 18 000 866 535 AFSL 234426

Switch form

Please complete this form in black ink using BLOCK letters.

1. Investor details (must be completed)

client number	
account number	
account name	

2. Distribution details

These account details are for the account into which you would like distributions and withdrawals paid. Must be an Australian bank, building society or credit union account.

financial institution	
branch	
account name	
branch number (BSB)	–
account number	

3. Switch details

Applications and redemptions are suspended from the following Funds:

- APN Property For Income
- Australian Unity Mortgage Income
- Challenger Howard Mortgage
- Perpetual Mortgage

Please see our website for any updated information.

Please note that this switch form can only be used when switching between funds in Perpetual WealthFocus Investment Funds.
The minimum switch amount is $1,000 and the minimum fund balance is $1,000.

Switch from (insert name of fund)				
	$		or	%
	$		or	%
	$		or	%
	$		or	%
	$		or	%
	$		or	%
total	$			

3. Switch details (continued)

Switch to (insert name of fund)		savings plan or withdrawal plan	dollar cost averaging plan	investment strategy (BPAY & auto-rebalancing)	distributions (indicate a preference with an X)		
	$ or %	$	%	%	reinvest	Perpetual Cash	bank account 1

When you change your portfolio structure, you will also change any existing investment strategy (for BPAY and cheque) and dollar cost averaging plan arrangement to reflect the new structure unless otherwise indicated.

4. Declaration and applicant signature(s) (must be completed)

I/We have read the current Product Disclosure Statement (PDS) for Perpetual WealthFocus Investment Funds and agree to be bound by the provisions of the Funds' constitutions and any other additional restrictions contained in the PDS.

I/We acknowledge that switching from one fund to another could give rise to realised capital gains which may be subject to tax under the capital gains provision.

signature ____________________ date __ __ / __ __ / __ __ __ __

capacity ☐ sole director ☐ director ☐ secretary (Company investments only)

signature ____________________ date __ __ / __ __ / __ __ __ __

capacity ☐ sole director ☐ secretary (company investments only)

Important notes

- Please read Perpetual WealthFocus Investment Funds Product Disclosure Statement Number 6 dated 2 October 2009 (the PDS) before completing the Switch form. Investors should retain the PDS for making switches during the life of the PDS.
- In relation to trust investors, only the trustee has rights and obligations under the funds.
- Joint applicants will be assumed to be joint tenants unless otherwise specified.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- Perpetual has an absolute discretion to accept or reject any application.
- For information, please call Perpetual's Investor Service Centre on 1800 022 033 during business hours (Sydney time), visit www.perpetual.com.au or email investments@perpetual.com.au

Please forward your completed form to your financial adviser or post to the address below. No stamp required if posted in Australia.
Reply Paid 4171, Perpetual Investments, GPO Box 4171, Sydney, NSW 2001, Australia, or fax to 02 8256 1427.

26812_EFWISFA_1009