



# Perpetual's DIY Super

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315  
Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643

This form can be used by members of the Self Managed Super Fund Service and members of the Trustee Service.

## Contribution details – employers

**Important note:** An annual limit of \$25,000 applies for concessional contributions and generally \$150,000 for after-tax contributions. However, if you are already aged 50 or turn 50 between 1 July 2009 and 30 June 2012, you can instead make concessional contributions up to \$50,000 (non-indexed) for each relevant year in this period that you are aged at least 50. Members under age 65 can make after-tax contributions totalling \$450,000 in a financial year provided no such contributions are made in the following two years. Contributions made in excess of these limits will effectively be taxed at the individual's top marginal tax rate.

superannuation fund name												
account number												
member name												
employer name												
total contribution amount	\$											
contribution frequency	one-off <input type="checkbox"/>	monthly <input type="checkbox"/>	quarterly <input type="checkbox"/>	annually <input type="checkbox"/>								
SG contribution	\$				employer contribution (includes salary sacrifice)	\$						
personal after-tax contribution	\$											
member name												
SG contribution	\$				employer contribution (includes salary sacrifice)	\$						
personal after-tax contribution	\$											
member name												
SG contribution	\$				employer contribution (includes salary sacrifice)	\$						
personal after-tax contribution	\$											
member name												
SG contribution	\$				employer contribution (includes salary sacrifice)	\$						
personal after-tax contribution	\$											

**SG contribution** – These are employer contributions which are compulsory under superannuation legislation.

**Employer contribution** – These are amounts paid by the employer (in addition to SG contributions, and may include salary sacrifice contributions).

**Personal after-tax contribution** – Contribution made by the member for which a tax deduction is not claimed (also known as a non-concessional contribution).

signature of member							date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>	<input type="text"/>
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