



**For Perpetual: WealthFocus Investment Advantage (incl. Wholesale),
WealthFocus Investment Funds, Wholesale Funds, Cash Management
Fund, Monthly Income Fund, Term Fund and Pooled Super Trust**

Perpetual Investment Management Limited ABN 18 000 866 535 AFSL 234426
Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057027

Change of instructions form

Please complete this form in black ink using **BLOCK** letters.

1. Applicant (must be completed)

client number	<input type="text"/>	account number	<input type="text"/>
account name	<input type="text"/>		

2. Change of contact details

A. Individual and joint account holders

Investor 1 (individual account holder)

title	
Mr <input type="text"/>	Mrs <input type="text"/>
Miss <input type="text"/>	Ms <input type="text"/>
Other <input type="text"/>	
first name(s)	
<input type="text"/>	
last name	
<input type="text"/>	
Residential address (mandatory)	
unit number	street number
<input type="text"/>	<input type="text"/>
street name	
<input type="text"/>	
suburb	
<input type="text"/>	
state	postcode
<input type="text"/>	<input type="text"/>
country	
<input type="text"/>	
phone (after hours)	
<input type="text"/>	
phone (business hours)	
<input type="text"/>	
mobile	
<input type="text"/>	
email address	
<input type="text"/>	

Investor 2 (joint account holder)

title	
Mr <input type="text"/>	Mrs <input type="text"/>
Miss <input type="text"/>	Ms <input type="text"/>
Other <input type="text"/>	
first name(s)	
<input type="text"/>	
last name	
<input type="text"/>	
same contact details as investor 1 <input type="checkbox"/>	
unit number	street number
<input type="text"/>	<input type="text"/>
street name	
<input type="text"/>	
suburb	
<input type="text"/>	
state	postcode
<input type="text"/>	<input type="text"/>
country	
<input type="text"/>	
phone (after hours)	
<input type="text"/>	
phone (business hours)	
<input type="text"/>	
mobile	
<input type="text"/>	
email address	
<input type="text"/>	

Provide your email address and we will provide you with email notification of new account correspondence as it becomes available.

2. Change of contact details (continued)

A. Individual and joint account holders – Postal address (optional)

Investor 1 (individual account holder)

Investor 2 (joint account holder)

po box	unit number	street number	same contact details as investor 1
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
street name	po box	unit number	street number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
suburb	street name	suburb	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
state	postcode	state	postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
country	country		
<input type="text"/>	<input type="text"/>		

B. All other account holders

company name		
<input type="text"/>		
name of superannuation fund, trust, partnership, association, government body or co-operative		
<input type="text"/>		
c/-		
<input type="text"/>		
po box	unit number	street number
<input type="text"/>	<input type="text"/>	<input type="text"/>
street name	<input type="text"/>	
suburb	<input type="text"/>	
state	postcode	
<input type="text"/>	<input type="text"/>	
country	<input type="text"/>	
phone (business hours)	mobile	fax
<input type="text"/>	<input type="text"/>	<input type="text"/>
email address	<input type="text"/>	
<input type="text"/>		

Provide your email address and we will provide you with email notification of new account correspondence as it becomes available.

6. Change of financial adviser

Complete this section if you are changing your financial adviser.

I/We have a new financial adviser whose details appear below. I/We acknowledge that Perpetual will hold personal information about me/us and will disclose this information to my/our financial adviser. I/We acknowledge that Perpetual will cease to disclose this personal information if I/we notify Perpetual that the financial adviser whose details appear below no longer acts on my/our behalf.

name of adviser																											
postal address																											
suburb													state			postcode											
phone (business hours)													phone (mobile)														
email																											
Perpetual adviser number													or														
(a) dealer group													and														
(b) dealer branch location*																											
	*City or suburb of the dealer group office you operate through																										
adviser signature													date			/			/								

**ADVISER
STAMP**

7. Investor signature(s)

- Please sign this form where indicated below. This form must be signed as per the current signing instructions we have on record. If no amendments have been made, the current signatories for the account are the individuals who signed the initial investment application form.
- If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include the power of attorney (or a certified copy) with this form if it has not previously been provided to Perpetual.
- For information, please call Perpetual's Investor Service Centre on 1800 022 033 during business hours (Sydney time), visit www.perpetual.com.au or email investments@perpetual.com.au

signature of investor 1 or company officer	signature of investor 2 or company officer
<div style="border: 1px solid black; height: 30px; width: 100%;"></div>	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
print name	print name
<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
title	title
<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
date	date
<div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>

Please forward your completed form to your financial adviser or post to the address below. No stamp required if posted in Australia.

Reply Paid 4171, Perpetual Investments
GPO Box 4171, Sydney NSW 2001

Investment Link information

IL GN / / (Group)
 IL AN / / (Adviser)
 IL CN / / (Client)