



Perpetual's DIY Super

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315
Perpetual Trustee Company Limited ABN 42 000 001 007 AFSL 236643

This form can be used by members of the Self Managed Super Fund Service and members of the Small APRA Fund Service.

WITHDRAWAL FORM

1. Fund details

superannuation fund name	
fund account number	
accumulation account	pension account

2. Member details

title	Mr	Mrs	Miss	Ms	other
first name(s)					
last name					
address					
suburb			state	postcode	
date of birth			certified photo ID previously provided	certified photo ID attached	

3. Payment amount

payment amount \$	payment type	cash	in-specie
	(pension only)	pension payment (ad hoc)	pension commutation

4. Source of funds

You (or your adviser if you receive advice from Perpetual) are required to indicate in the table below which assets your withdrawal should come from. If you select assets other than cash, we will arrange for the specified portion of those assets to be transferred to you. If you do not specify where this withdrawal is to come from, the payment will be made from cash, and if there is insufficient cash, we will not process your withdrawal request.

asset name	number of units	\$ amount (est.)
total (\$)		

5. Payment instructions

Please select one of the following payment options:

By cheque to my home address

By direct bank deposit

bank name

account name

BSB number

account number

Transfer to other Perpetual account

account name

account number

Transfer to another complying superannuation fund

institution

fund name

fund phone number

member number

address

suburb

state

postcode

ABN of fund

SPIN (if known)

make cheque
payable to

6. Eligibility for withdrawal

Perpetual is obliged to ensure that a 'condition of release' has been met in order to pay a superannuation benefit. This means we may require additional information from you in order to make a payment.

I am eligible to receive a benefit because (please select at least one of the following reasons for withdrawal):

I have reached the age of 65.

I am withdrawing an unrestricted non-preserved amount.

I am withdrawing an restricted non-preserved amount and have left an employer who was contributing to my superannuation.

I am transferring/rolling over to another super fund.

Please provide the details in section 5 of the institution(s) to which you are rolling your money and a letter from the fund stating it is complying.

I retired after my preservation age (55-60, depending on your date of birth).

This means you have ceased employment and have no intention of becoming gainfully employed in the future for 10 hours or more per week.

I retired after age 60.

This means you have ceased gainful employment with an employer after turning 60. Please note that you can still be working.

I am withdrawing on compassionate grounds.

Please attach letter of approval from APRA.

I am permanently incapacitated/disabled.

Please attach relevant documents available from your adviser or Account Manager.

I am withdrawing on the grounds of financial hardship.

Please attach Centrelink letter confirming receipt of payment as well as relevant documents available from your adviser or Account Manager.

I am terminally ill

Please include two doctor certificates (one from a specialist) confirming that you suffer from an illness or injury that is likely to result in death within 24 months.

member's
signature

date